INVITATION TO THE REMAINING PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OPPORTUNITY UNDER EXIT OFFER

GOLDCREST
CORPORATION LIMITED
A TANNA ENTERPRISE

GOLDCREST CORPORATION LIMITED

Corporate Identification Number: U74999MH1983PLC029408,
Registered Office: 3rd Floor, Devidas Mansion, Mereweather Road, Colaba, Apollo Bunder, Mumbai, Maharashtra, 400039, India.
Contact details Tel. No.: +91-22-22837489 / 22837490,
Email id: office@goldcrestgroup.com; **Website:** www.goldcrestgroup.com

Company Secretary and Compliance Officer: Marisa Eldin Ferreira

Dear Residual Public Shareholder,

*(This public invitation shall be read in continuation of and shall be read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in Detailed Public Announcement dated August 05, 2022 (**"DPA"**), the Letter of Offer dated August 06, 2022 (**"LOF"**), Post Offer PA dated August 29, 2022 (**"Post Offer PA"**), Exit Letter of Offer dated October 10, 2022 (**"ELOF"**) and Exit Offer Public Announcement dated September 27, 2022 (**"Exit Offer PA"**).*

This invitation to Residual Public Shareholder of the Company is being issued by Vivro Financial Services Private Limited (**"Manager"** or **"Manager to the Delisting Offer"**) for and on behalf of one of the promoters of Goldcrest Corporation Limited viz., Nita Tushar Tanna (**"Acquirer"**), along with Anupa Tanna Shah (**"PAC 1"**), Namrata Tushar Tanna (**"PAC 2"**), Hansa Tulsidas Tanna (**"PAC 3"**) and Goldcrest Global Trading Private Limited (formerly known as Goldcrest Securities & Commodities Private Limited) (**"PAC 4"**), person acting in concert with the Acquirer (collectively **"PACs"**), in adherence with Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations.

1. This is to inform all Remaining Public Shareholders that the Equity Shares of the Company (Scrip Code: 505576) has been delisted and trading in the Equity Shares of the Company has been discontinued with effect from Tuesday, October 04, 2022. Delisting of the Equity Shares means that they cannot be traded on BSE and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.
2. In terms of Regulation 27(1)(a) read with Regulation 26 and all other applicable Regulations of the Delisting Regulations, the Acquirer and PACs are inviting the Remaining Public Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.
3. Residual Public Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirer and PACs at the Exit Price of ₹ 200/- (Indian Rupees Two Hundred Only) during the Exit window viz., from Wednesday, October 12, 2022 to Thursday, October 12, 2023 subject to the terms and conditions provided in ELOF.
4. The Residual Public Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures, is received by the Registrar to the Exit Offer on or before Thursday, October 12, 2023.
5. In case of non-receipt of Exit Application Form / ELOF or if the same has been misplaced, the Residual Public Shareholders may obtain a copy of the same by writing to the Registrar to the Exit Offer. Copy of the ELOF can be downloaded from the website of the BSE at www.bseindia.com, Company at www.goldcrestgroup.com and Manager to the Exit Offer at www.vivro.net.
6. A follow-up email for the quarter ended December 2022, has been sent to all the remaining Residual Public Shareholders in compliance with Regulation 27(1)(b) of the Delisting Regulations.
7. The Acquirer and PACs will make the payment by way of electronic credit to Residual Public Shareholders who have validly tendered their Equity Shares in Exit Offer following the receipt and verification of duly filled Exit Applications Form(s) (together with necessary enclosures, if any and receipt of the Equity Share(s) in the Special Depository Account / receipt of physical share certificate(s) (along with duly filled in transfer deed(s) as applicable) by the Registrar to the Exit Offer.

Any Residual Public Shareholders seeking any other assistance in connection with their shareholding like issue of duplicate share certificate, rectification of name, transmission of shares, deletion of name of a shareholder in case of joint shareholding, etc. may contact the Registrar to the Exit Offer.

The Acquirer and PACs accept full responsibility for the information contained in this Public Invitation and confirms that such information is true, fair and adequate in all material aspects.

Manager to the Delisting Offer	Registrar to the Delisting Offer
VIVRO	
VIVRO FINANCIAL SERVICES PRIVATE LIMITED	**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**
Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India.	**Address:** 9, Shiv Shakti Industrial Estate, Ground Floor, Sitaram Mill Compound, J.R. Boricha Marg, Lower Parel (East), Mumbai – 400 011, Maharashtra, India.
Telephone No.: +91 22 6666 8040/ 41/ 42	**Telephone No.:** 022 – 2301 6761 / 2301 8261
Email ID: investors@vivro.net	**Email ID:** support@purvashare.com
Website: www.vivro.net	**Website:** www.purvashare.com
SEBI Registration No.: INM000010122	**SEBI Registration No.:** INR000001112
CIN: U67120GJ1996PTC029182	**CIN:** U67120MH1993PTC074079
Contact Person: Jay Shah / Viral Shah	**Contact Person :** Purva Shah

Sd/-	Sd/-	Sd/-	Sd/-
Acquirer	PAC 1	PAC 2	PAC 3
Nita Tushar Tanna	**Anupa Tanna Shah**	**Namrata Tushar Tanna**	**Hansa Tulsidas Tanna**

For and on behalf of the **Goldcrest Global Trading Private Limited (PAC 4)**

Sd/-	Sd/-
Nita Tushar Tanna	**Anupa Tanna Shah**
(DIN: 00170591)	(DIN: 01587901)

Date: January 3, 2023 **Place:** Mumbai