

PUBLIC ANNOUNCEMENT

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SHREE RAMA MULTI-TECH LIMITED

Corporate Identity Number - L25200GJ1993PLC020880

Our Company was incorporated as "Shree Rama Multi-Tech Limited" on December 17, 1993, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli (the "RoC") upon conversion of a partnership firm named "M/s Shree Rama Multi Tech". Our Company received its certificate of commencement of business dated January 11, 1994 from the RoC. For details of change in the address of the registered office our Company, see "General Information" on page 37 of the draft letter of offer dated July 8, 2022 ("DLoF").

Registered Office: 301, Corporate House, Opp. Torrent House, Income Tax, Ahmedabad - 380 009, Gujarat, India

Telephone: +91 79 2754 6800/900 | **Email:** cslegal@srmtl.com

Contact Person: Sandip Mistry, Company Secretary and Compliance Officer

Email: cslegal@srmtl.com | **Website:** www.srmtl.com

OUR PROMOTERS: NIRMA CHEMICAL WORKS PRIVATE LIMITED AND NIRMA INDUSTRIES PRIVATE LIMITED

ISSUE OF UP TO [●] EQUITY SHARES WITH A FACE VALUE OF ₹5 EACH ("RIGHTS EQUITY SHARES") OF SHREE RAMA MULTI-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] EACH INCLUDING A SHARE PREMIUM OF ₹[●] PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹8,000.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARE(S) FOR EVERY [●] FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 175 OF THE DRAFT LETTER OF OFFER.

This public announcement is being made pursuant to Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations"), to inform the public that our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to eligible equity shareholders on rights basis.

Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the Company has filed the Draft Letter of Offer ("DLoF") with Securities and Exchange Board of India, ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("BSE" and "NSE", collectively, referred as "Stock Exchanges") on July 8, 2022 and is open to public for comments, if any, for a period of 21 (twenty one) days from the date of such filing. The DLoF is hosted on the website of the SEBI www.sebi.gov.in, website of designated stock exchange, i.e., BSE at www.bseindia.com, website of NSE at www.nseindia.com, and website of the Lead Manager i.e. Vivro Financial Services Private Limited at www.vivro.net. We invite the public to give comments on the DLoF filled with the SEBI. The public are requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer and/or the Lead Manager at their respective addresses on or before 5.00 p.m. on the 21st day from the date of filing the DLoF with the SEBI.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk with such investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer. **Specific attention of investors is invited to the statement of "Risk Factors" on page 16 of the DLoF.**

For details of the share capital and capital structure of the Company, see "Capital Structure" on page 42 of the DLoF. The liability of the members of the Company is limited.

The existing Equity Shares are listed on the BSE and the NSE.

Note: Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLoF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Centre, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91 79 4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor grievance E-mail: investors@vivro.net Contact Person: Kruti Saraiya / Samir Santara SEBI Registration No.: INM000010122	 KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Tower - B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: srmtl.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

For and on behalf of

SHREE RAMA MULTI-TECH LIMITED

Sd/-

Sandip Mistry

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: July 8, 2022

Disclaimer: Shree Rama Multi-Tech Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares and has filed a Draft Letter of Offer with SEBI. The Draft Letter of Offer is available on the websites of SEBI and Vivro Financial Services Private Limited at www.sebi.gov.in and www.vivro.net, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details refer to the Draft Letter of Offer, including the section titled "Risk Factors" on page 16 of the Draft Letter of Offer.