

PUBLIC ANNOUNCEMENT

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NXTDIGITAL LIMITED

NXTDIGITAL Limited (our "Company" or "Issuer") was originally incorporated as "Mitesh Mercantile & Financing Limited", as a public limited company under the Companies Act, 1956, in the state of Maharashtra, pursuant to certificate of incorporation dated July 18, 1985, issued by the Registrar of Companies, Maharashtra, Mumbai ("RoC"). Our Company received its certificate of commencement of business on August 6, 1985, issued by the RoC. The name of our Company was changed to "Hinduja Finance Corporation Limited" pursuant to fresh certificate of incorporation consequent on change of name dated March 31, 1995, issued by the RoC. The name of our Company was further changed to "Hinduja TMT Limited" pursuant to fresh certificate of incorporation consequent on change of name dated June 8, 2001, issued by the RoC. The name of our Company was further changed to "Hinduja Ventures Limited" pursuant to fresh certificate of incorporation consequent upon change of name dated October 23, 2007, issued by the RoC. The name of our Company was further changed to its present name "NXTDIGITAL Limited" pursuant to a certificate of incorporation pursuant to change of name dated October 25, 2019, issued by the RoC. For details of change of our name and address of registered office, see "General Information" on page 44 of the Letter of Offer.

Registered and Corporate Office: IN CENTRE, 49/50 MIDC, 12th Road, Andheri (East), Mumbai – 400 093, Maharashtra, India.

Telephone: +91 22 2820 8585; **Contact Person:** Mr. Ashish Pandey, Company Secretary and Compliance Officer;

Email: investorgrievances@nxtdigital.in; **Website:** www.nxtdigital.co.in; **Corporate Identity Number:** L51900MH1985PLC036896

OUR PROMOTERS MR. ASHOK PARMANAND HINDUJA, MRS. HARSHA ASHOK HINDUJA AND HINDUJA GROUP LIMITED

ISSUE OF UP TO 96,20,463 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 300 EACH INCLUDING A SECURITIES PREMIUM OF ₹ 290 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING UPTO ₹ 28,861.39 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, OCTOBER 25, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 226 OF LETTER OF OFFER.

ISSUE OPEN

ISSUE CLOSING ON: MONDAY, NOVEMBER 29, 2021

ADDENDUM CUM CORRIGENDUM NOTICE TO THE LETTER OF OFFER DATED NOVEMBER 1, 2021

This notice is with reference to the Letter of Offer dated November 1, 2021 ("LOF") filed with SEBI and Stock Exchanges in relation to the Issue. In this regard, the Applicants/Investors should note the following:

1. Pursuant to the resignation letter dated November 17, 2021, IndusInd Bank Limited ("Erstwhile Monitoring Agency"), has resigned as monitoring agency of our Company for the Issue and consequently, the Monitoring Agency Agreement dated November 1, 2021, entered into by our Company with IndusInd Bank Limited shall stand terminated effective from November 22, 2021. Subsequent to the resignation of the Erstwhile Monitoring Agency, our Company has appointed Axis Bank Limited as the monitoring agency ("New Monitoring Agency") for the Issue and has entered into a Monitoring Agency Agreement dated November 18, 2021 with Axis Bank Limited, effective from November 22, 2021. The details of New Monitoring Agency are as under:

Axis Bank Limited

Ground Floor, Ackruti Center Point, MIDC, Andheri East, Mumbai – 400 093.

Telephone: +91- 98699 32056; **Email:** midcandheri.operationshead@axisbank.com

The Letter of Offer, Abridged Letter of Offer and all Issue related materials shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the Letter of Offer, Abridged Letter of Offer and all Issue related materials to the extent inconsistent with the information in the Letter of Offer, Abridged Letter of Offer and all Issue related materials. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 218 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 221 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 221 of the Letter of Offer.

For NXTDIGITAL Limited

Sd/-

Ashish Pandey

Company Secretary and Compliance Officer

Date: November 18, 2021

Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, websites of Stock Exchanges where the Equity Shares are listed i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively, the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

CONCEPT

Size: 16x20cm