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(Please scan this QR code to view the Red Herring Prospectus)

SECL SATTVA
ENGINEERING CONSTRUCTION LIMITED

SATTVA ENGINEERING CONSTRUCTION LIMITED

(FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED)

CORPORATE IDENTIFICATION NUMBER: U45201TN2005PLC058383

Our Company was originally incorporated as *"Sattva Engineering Construction Private Limited"* a private limited company under the Companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Tamil Nadu, dated December 21, 2005. Subsequently, the name of our Company was changed from *"Sattva Engineering Construction Private Limited"* to *"Sattva Engineering Construction Limited"*, consequent to conversion of our Company from private limited company to public limited company, pursuant to a special resolution passed by the shareholders of our Company in the extra-ordinary general meeting held on November 25, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Registration Centre dated December 23, 2024. The corporate identification number of our company is U45201TN2005PLC058383. For change in registered office and other details please, see *"History and Certain Corporate Matters"* on page 195 of the Red Herring Prospectus.

Registered Office: Greams Dugar, 4th floor, North Wing, Old No. 149, New No. 64, Greams Road, Thousand Lights, Chennai - 600 006, Tamil Nadu, India. **Website:** www.sattvaengg.in; **E-Mail:** investor.relation@sattvaengg.in; **Telephone No.:** +91-80 1555 6979
Contact Persons: Laxmikanth Tangudu - Company Secretary and Compliance Officer / G Sujatha – Whole Time Director & CFO

PROMOTERS OF OUR COMPANY: SANTHANAM SESHADRI, R SEKAR AND JAGACHCHANDARR SEKAR UTHRA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 47,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SATTVA ENGINEERING CONSTRUCTION LIMITED (FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED), ("SATTVA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 44,76,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.63%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹70 TO ₹75 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

● QIB Portion: Not More than 50.00% of the Net Issue ● Individual Investors Portion: Not Less than 35.00% of the Net Issue
● Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue ● Market Maker Portion: 2,40,000 Equity Shares or 5.09% of the Issue

THE FLOOR PRICE IS 7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 9.16 TIMES AND AT THE CAP PRICE IS 9.82 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved, and not rely on any other external sources of information about the Issue available in any manner.

CORRIGENDUM TO RED HERRING PROSPECTUS (RHP) DATED AUGUST 18, 2025: NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the RHP filed with the Registrar of Companies, Tamil Nadu, and Andaman on August 18, 2025.

The attention of investors is drawn to the following:

1. In the Red Herring Prospectus (RHP), under the heading *"Basis for Issue Price"*, point 8 on page 123 of the RHP contains a table of the *"Comparison of accounting ratios with Industry Peers"*. The table therein mentions the accounting ratios for Sattva Engineering Construction Limited and peer companies listed in India. Investors may please read the table of comparison with peer companies listed in India as mentioned below.

Name of the Company	Consolidated/ Standalone	Face value (₹ per share)	Closing Price on July 31, 2025 (₹ per share)	Revenue from Operations for Fiscal 2025 (₹ in Lakhs)	EPS (Basic and Diluted) (₹)	NAV (₹ per share)	P/E Ratio on Closing Price	RoNW (%)
Sattva Engineering Construction Limited	Standalone Financial Statement	10	N.A.	9,365.04	7.64	34.05	N.A.	27.10
Listed Industry Peers								
EMS Limited	Consolidated	10	602.4	96,583.15	33.05	175.70	18.23	20.66
Enviro Infra Engineers Limited	Consolidated	10	252.89	1,06,605.61	11.76	56.66	21.50	27.58
VA Tech Wabag Limited	Consolidated	10	1585.70	3,29,400	47.48	284.80	33.4	14.86

2. In the RHP, the heading *"J. Summary of Outstanding Litigation"* under the chapter titled *"Summary of the Red Herring Prospectus"*, on page 26 of the RHP and the risk factor *"29 Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition."* under the chapter titled *"Risk Factors"*, on page 50 of the RHP and the heading *"V. Tax proceedings against our Company, Directors, Promoters, KMPs and SMPs"* under the chapter titled *"Outstanding Litigation and Material Developments"* on page 290 of the RHP, inadvertently, the table therein mentions the tax litigation of Direct tax to KMPs and/or SMPs (except directors) number of cases and amount involved as 1 and 0.04 (₹ in Lakhs) respectively. The investor may please read the correct tax litigation in the Direct tax of KMPs and/or SMPs (except directors), the number of cases, and the amount involved as N.A. and N.A., respectively.

The changes made above shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified, capitalised terms used herein shall have the same meaning as ascribed to such terms in the RHP.

BID/ ISSUE PROGRAMME	ANCHOR INVESTOR BIDDING DATE MONDAY, AUGUST 25, 2025*
	BID/ISSUE OPENS ON TUESDAY, AUGUST 26, 2025 | BID/ISSUE CLOSES ON FRIDAY, AUGUST 29, 2025 **#

**Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period will open one Working Day prior to the Bid/ Issue Opening Date.*
***Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.*
#UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day

GENERAL RISK

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**") nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of investors is invited to the section titled *"Risk factors"* on page 31 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VIVRO **Vivro Financial Services Private Limited** 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. **Telephone:** +91-22 6666 8040; **E-mail Id:** investors@vivro.net **Investor Grievance Id:** investors@vivro.net **Website:** www.vivro.net **Contact Person:** Hardik Vanpariya/Aradhy Rajyaguru **SEBI Registration No.:** INM000010122 **CIN:** U67120GJ1996PTC029182	MUFG MUFG Intime **MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. **Telephone:** +91-81 0811 4949 **Email ID:** sattvaengineering.smeipo@in.mpms.mufg.com **Investor Grievance ID:** sattvaengineering.smeipo@in.mpms.mufg.com **Website:** www.linkintime.co.in; **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	SECL SATTVA ENGINEERING CONSTRUCTION LIMITED **Sattva Engineering Construction Limited** **Registered Office:** Greams Dugar, 4th floor, North Wing, Old No. 149, New No. 64, Greams Road, Thousand Lights, Chennai - 600 006, Tamil Nadu, India. **Website:** www.sattvaengg.in **E-Mail:** investor.relation@sattvaengg.in; **Telephone:** +91-80 1555 6979 **Company Secretary and Compliance Officer:** Laxmikanth Tangudu Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Sattva Engineering Construction Limited, Telephone: +91-80 1555 6979; Registered Office of Book Running Lead Manager, Vivro Financial Services Private Limited, Telephone: +91-22 6666 8040; Syndicate Member, Vivro Financial Services Private Limited, Telephone: +91-22 6666 8040; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of the Stock Exchange at www.nseindia.com, the website of the Book Running Lead Manager at www.vivro.net and the website of the Issuer Company at www.sattvaengg.in.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.vivro.net and the website of the Issuer Company www.sattvaengg.in.

SYNDICATE MEMBER(S): Vivro Financial Services Private Limited

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated August 18, 2025.

For Sattva Engineering Construction Limited
Sd/-
Santhanam Seshadri
Whole Time Director
DIN: 00161517

Date: August 25, 2025
Place: Chennai

Disclaimer: Sattva Engineering Construction Limited has filed a Red Herring Prospectus dated August 18, 2025, with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk, and for details relating to such risks, see *"Risk Factors"* on page 31 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.