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K.P.I. GLOBAL INFRASTRUCTURE LIMITED

Our Company was incorporated as "K.P.I. Global Infrastructure Limited" on February 01, 2008 under the Companies Act, 1956 in the state of Maharashtra vide Certificate of Incorporation issued by the Registrar of Companies, Maharashtra, Mumbai. Our Company obtained Certificate of Commencement of Business on August 22, 2008 issued by Registrar of Companies, Maharashtra, Mumbai. The Corporate Identity Number of our Company is U40102GJ2008PLC083302. For further details on change of the registered office of our Company, kindly refer the chapter titled "History and Corporate Structure" beginning on page 132 of the Prospectus.

Registered Office: Shop No A-1/2, Firdos Tower, Near Fazal Tower, Adajan Patia, Surat – 395 009, Gujarat, India.; **Telephone:** +91-261-2764757, **Fax:** +91-261-2764757, E-mail: info@kpgroup.co
Website: www.kpiglobal.kpgroup.co; **Contact Person:** Ms. Rajvi Upadhyay, Company Secretary and Compliance Officer; **E-mail:** rajvi.upadhyay@kpgroup.co

PROMOTER OF OUR COMPANY: MR. FARUK G. PATEL

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 49,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF K.P.I. GLOBAL INFRASTRUCTURE LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 3,993.60 LAKH (THE "ISSUE") OF WHICH 2,49,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE AGGREGATING TO ₹ 199.68 LAKH RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. 47,42,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE, AGGREGATING TO ₹ 3,793.92 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.63% AND 26.25%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

RISK TO INVESTORS

I. **This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 8.00 times the face value of the Equity Shares of our Company. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.**
II. **As on the date of the Prospectus, the average cost of acquisition of Equity Shares by our Promoter, Mr. Faruk G. Patel is ₹ 14.85 per Equity Share.**

FIXED PRICE ISSUE AT ₹ 80 PER EQUITY SHARE
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
ISSUE OPENED ON: TUESDAY, JANUARY 8, 2019 AND
ISSUE CLOSED ON: FRIDAY, JANUARY 11, 2019

The Equity Shares of our Company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ('**BSE SME**'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In – Principle approval letter dated November 19, 2018 from BSE Limited for using its name in the offer document for listing of our shares on the SME Platform of BSE Limited. For the purpose of this Issue BSE Limited shall be the Designated Stock Exchange.

SUBSCRIPTION DETAILS

The Issue has received 15,440 applications for 5,45,21,600 Equity shares (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids) including Market Maker Application of 2,49,600 Equity Shares. The Issue was subscribed to the extent of 10.92 times as per the application data (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids). After considering the technical rejections cases, the issue was subscribed 10.25 times.

The details of application received (including bids not banked but before Technical Rejection and application banked but bids not registered)

Category	Number of Applications	Number of Equity Shares	Subscription (Times)
Market Maker	1	2,49,600	1.00
Other Investors	246	2,74,88,000	11.59
Retail Individual Investors	14,801	2,36,81,600	9.99
Total	**15,048**	**5,14,19,200**	**10.30**

The details of applications rejected by the Registrar on technical grounds and Multiple Rejection are detailed below:

Category	Number of Applications	Number of Equity Shares
Market Maker	0	0
Other Investors	6	57,600
Retail Individual Investors	129	2,06,400
Total	**135**	**2,64,000**

Detail of the Applications Received (After Technical and Multiple Rejection):

Category	Number of Applications	Number of Equity Shares	Subscription (Times)
Market Maker	1	2,49,600	1.00
Other Investors	240	2,74,30,400	11.57
Retail Individual Investors	14,672	2,34,75,200	9.90
Total	**14,913**	**5,11,55,200**	**10.25**

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on January 17, 2019.

A. **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 80/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,49,600 Equity shares in full out of reserved portion of 2,49,600 Equity Shares.

B. **Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 80/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 9.90 times. Total number of shares allotted in this category is 23,71,200 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus / (Deficit)
1,600	14,672	100.00	2,34,75,200	100.00	23,71,200	161.61	1,600	741:7336	23,71,200	0

C. **Allocation to Other Investors (After Technical Rejection):** The Basis of Allotment to other Investors, at the issue price of Rs 80/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 11.57 times. Total number of shares allotted in this category is 23,71,200 Equity Shares. The category wise basis of allotment is as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	% total	Surplus / (Deficit)
1.	3,200	79	32.92	2,52,800	0.92	21,853	276.62	1,600	14:79	22,400	0.94	547
2.	4,800	22	9.17	1,05,600	0.38	9,129	414.95	1,600	3:11	9,600	0.40	471
3.	6,400	12	5.00	76,800	0.28	6,639	553.25	1,600	1:3	6,400	0.27	-239
4.	8,000	25	10.42	2,00,000	0.73	17,289	691.56	1,600	11:25	17,600	0.74	311
5.	9,600	3	1.25	28,800	0.10	2,490	830	1,600	2:3	3,200	0.13	710
6.	11,200	6	2.50	67,200	0.24	5,809	968.17	1,600	2:3	6,400	0.27	591
7.	12,800	4	1.67	51,200	0.19	4,426	1,106.5	1,600	3:4	4,800	0.20	374
8.	16,000	13	5.42	2,08,000	0.76	17,980	1,383.08	1,600	11:13	17,600	0.74	-380
9.	17,600	1	0.42	17,600	0.06	1,521	1,521	1,600	1:1	1,600	0.07	79
10.	19,200	4	1.67	76,800	0.28	6,639	1,659.75	1,600	1:1	6,400	0.27	-239
11.	20,800	2	0.83	41,600	0.15	3,596	1,798	1,600	1:1	3,200	0.13	-396
12.	24,000	2	0.83	48,000	0.17	4,149	2,074.5	1,600	1:1	3,200	0.13	-949
								1,600	1:2	1,600	0.07	1,600
13.	28,800	2	0.83	57,600	0.21	4,979	2,489.5	1,600	1:1	3,200	0.13	-1,779
								1,600	1:2	1,600	0.07	1,600
14.	32,000	5	2.08	1,60,000	0.58	13,831	2,766.2	1,600	1:1	8,000	0.34	-5,831
								1,600	4:5	6,400	0.27	6,400
15.	33,600	1	0.42	33,600	0.12	2,905	2,905	3,200	1:1	3,200	0.13	295
16.	48,000	2	0.83	96,000	0.35	8,299	4,149.5	3,200	1:1	6,400	0.27	-1,899
								1,600	1:2	1,600	0.07	1,600
17.	49,600	1	0.42	49,600	0.18	4,288	4,288	4,800	1:1	4,800	0.20	512
18.	54,400	1	0.42	54,400	0.20	4,703	4,703	4,800	1:1	4,800	0.20	97
19.	62,400	2	0.83	1,24,800	0.45	10,788	5,394	4,800	1:1	9,600	0.40	-1,188
								1,600	1:2	1,600	0.07	1,600
20.	72,000	1	0.42	72,000	0.26	6,224	6,224	6,400	1:1	6,400	0.27	176
21.	89,600	1	0.42	89,600	0.33	7,745	7,745	8,000	1:1	8,000	0.34	255
22.	1,15,200	1	0.42	1,15,200	0.42	9,958	9,958	9,600	1:1	9,600	0.40	-358
23.	1,24,800	16	6.67	19,96,800	7.28	1,72,612	10,788.25	9,600	1:1	1,53,600	6.48	-19,012
								1,600	3:4	19,200	0.81	19,200
24.	1,50,400	1	0.42	1,50,400	0.55	13,001	13,001	12,800	1:1	12,800	0.54	-201
25.	1,60,000	1	0.42	1,60,000	0.58	13,831	13,831	14,400	1:1	14,400	0.61	569
26.	1,87,200	3	1.25	5,61,600	2.05	48,547	16,182.33	16,000	1:1	48,000	2.02	-547
27.	2,08,000	1	0.42	2,08,000	0.76	17,980	17,980	17,600	1:1	17,600	0.74	-380
28.	2,32,000	1	0.42	2,32,000	0.85	20,055	20,055	19,200	1:1	19,200	0.81	-855
29.	2,49,600	4	1.67	9,98,400	3.64	86,306	21,576.5	20,800	1:1	83,200	3.51	-3,106
								1,600	1:2	3,200	0.13	3,200
30.	3,12,000	3	1.25	9,36,000	3.41	80,912	26,970.67	27,200	1:1	81,600	3.44	688
31.	3,74,400	1	0.42	3,74,400	1.36	32,365	32,365	32,000	1:1	32,000	1.35	-365
32.	4,12,800	1	0.42	4,12,800	1.50	35,684	35,684	35,200	1:1	35,200	1.48	-484
33.	5,61,600	1	0.42	5,61,600	2.05	48,547	48,547	48,000	1:1	48,000	2.02	-547
34.	6,24,000	3	1.25	18,72,000	6.82	1,61,824	53,941.33	52,800	1:1	1,58,400	6.68	-3,424
								1,600	2:3	3,200	0.13	3,200
35.	7,48,800	2	0.83	14,97,600	5.46	1,29,459	64,729.5	64,000	1:1	1,28,000	5.40	-1,459
								1,600	1:2	1,600	0.07	1,600
36.	7,50,400	1	0.42	7,50,400	2.74	64,868	64,868	64,000	1:1	64,000	2.70	-868
37.	8,00,000	1	0.42	8,00,000	2.92	69,155	69,155	68,800	1:1	68,800	2.90	-355
38.	8,73,600	3	1.25	26,20,800	9.55	2,26,553	75,517.67	75,200	1:1	2,25,600	9.51	-953
								1,600	1:3	1,600	0.07	1,600
39.	10,00,000	2	0.83	20,00,000	7.29	1,72,888	86,444	86,400	1:1	1,72,800	7.29	-88
40.	11,48,800	1	0.42	11,48,800	4.19	99,307	99,307	99,200	1:1	99,200	4.18	-107
41.	12,49,600	1	0.42	12,49,600	4.56	1,08,021	1,08,021	1,07,200	1:1	1,07,200	4.52	-821
42.	18,73,600	1	0.42	18,73,600	6.83	1,61,962	1,61,962	1,61,600	1:1	1,61,600	6.82	-362
43.	24,99,200	2	0.83	49,98,400	18.22	4,32,083	2,16,041.5	2,16,000	1:1	4,32,000	18.23	-83
GRAND TOTAL		**240**	**100.00**	**2,74,30,400**	**100.00**	**23,71,200**				**23,71,200**	**100.00**	**0**

The Board of Directors of the Company at its meeting held on January 18, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and authorized corporate action for allotment of shares in dematerialized form to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Applicants as registered with the depositories / as filled in the application form on or before January 19, 2019. Further, the instructions to SCSBs has been issued on January 18, 2019 for unblocking of funds. The Equity Shares allocated to successful applicants has been credited to their beneficiary accounts on January 18, 2019. In case the same is not received within prescribed time, Investors may contact the registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of BSE within six working days from the date of the closure of the Issue. **The trading is proposed to commence on or before January 22, 2019 subject to receipt of listing and trading approvals from BSE Limited.**

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400059, Maharashtra, India. **Telephone:** + 91-22-62638200; **Fax:** +91-22-62638299;
Email: ipo@bigshareonline.com; **Website:** www.bigshareonline.com; Investor Grievance **Email:** ipo@bigshareonline.com
Contact Person: Mr. Babu Raphael; **SEBI Registration Number:** INR000001385
CIN: U99999MH1994PTC076534

For K.P.I. GLOBAL INFRASTRUCTURE LIMITED
On behalf of the Board of Directors
Sd/-
Faruk G. Patel
Chairman & Managing Director

Date: January 21, 2019
Place: Surat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF K.P.I. GLOBAL INFRASTRUCTURE LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 26, 2018.