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(Please scan this QR code to view the Prospectus)

FlySBS

FLYSBS AVIATION LIMITED

(FORMERLY KNOWN AS FLYSBS AVIATION PRIVATE LIMITED)

CORPORATE IDENTIFICATION NUMBER: U62200TN2020PLC136959

Our Company was originally incorporated as *"FlySBS Aviation Private Limited"* a private limited company under the Companies Act, 2013 and received a certificate of incorporation from the Registrar of Companies, Central Registration Centre dated August 07, 2020. Subsequently, the name of our Company was changed from *"FlySBS Aviation Private Limited"* to *"FlySBS Aviation Limited"*, consequent to conversion of our Company from private limited company to public limited company, pursuant to special resolution passed by the shareholders of our Company in the Extra-ordinary General Meeting held on August 31, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Registration Centre dated October 29, 2024. The corporate identification number of our company is U62200TN2020PLC136959. For change in registered office and other details please, see *"History and Certain Corporate Matters"* on page 173 of the Prospectus.

Registered Office: Plot no. 16 (NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate, Ekkatuthangal, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu – 600032, India.
Website: www.sbsaviation.in; **E-Mail:** corporate@sbsaviation.in; **Telephone No:** +91-44 2260 4444; **Company Secretary and Compliance Officer:** N Saptharishi

PROMOTERS OF OUR COMPANY: AMBASHANKAR, CAPT. DEEPAK PARASURAMAN, KANNAN RAMAKRISHNAN, BASTIMAL KISHANRAJ AND SHRESHTHA BUSINESS SOLUTIONS LLP

PROPOSED LISTING

Our Company has filed the Prospectus dated August 05, 2025, with the RoC ("**the Prospectus**") and the Equity Shares (as defined below) are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("**NSE**" or "**NSE EMERGE**"). Our Company has received in–principle approval letter dated July 11, 2025 from NSE for listing our Equity Shares and also for using its name in the Prospectus for listing of our Equity Shares on NSE. It is distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it clearly the correctness or completeness of any of the contents of the Issue Document. The Investors are advised to refer to the Prospectus for the full text of the *"Disclaimer Clause of NSE"* on page 259 of the Prospectus.

The Equity Shares are Proposed to be listed on NSE EMERGE and the listing and trading of the Equity Shares are expected to commence on August 08, 2025 (Subject to receipt of listing and trading approval from NSE).

BRIEF DISCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are engaged in the business of providing private, non-scheduled air charter services from India, focusing on delivering seamless air travel solutions to elite clientele. We are DGCA approved Non-Scheduled Airline Operator holding a valid Air Operator Permit. Our customer base includes entrepreneurs, senior corporate executives, politicians, diplomats, celebrities, and other VIPs, all of whom require tailored services to meet their specific travel needs. These demands often encompass flexible flight schedules, access to exclusive destinations, premium luxury amenities, privacy, and stringent security protocols. Our charter services cater to a range of specific travel needs, such as direct travel convenience, multi-destination within tight timeframes, or access to locations lacking commercial flight connectivity.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 45,57,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FLYSBS AVIATION LIMITED *(FORMERLY KNOWN AS FLYSBS AVIATION PRIVATE LIMITED)* ("FLYSBS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹225/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹215/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹10,253.25 LAKHS ("THE ISSUE"), OF WHICH 2,29,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 225/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹215/- PER EQUITY SHARE AGGREGATING TO ₹517.05 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,27,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹225/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹215/- PER EQUITY SHARE AGGREGATING TO ₹9,736.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. (IPO OF SMALL AND MEDIUM ENTERPRISES).

For further details, please refer to chapter titled *"Term of the Issue"* on Page 268 of the Prospectus

PRICE BAND: ₹210 TO ₹225 PER EQUITY SHARE OF FACE VALUE ₹10 EACH
ISSUE PRICE: ₹225 PER EQUITY SHARE OF FACE VALUE ₹10 EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹225 PER EQUITY SHARE. | THE ISSUE PRICE IS 22.5 TIMES OF THE FACE VALUE

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON	THURSDAY, JULY 31, 2025
BID/ISSUE OPENED ON	FRIDAY, AUGUST 01, 2025
BID/ISSUE CLOSED ON	TUESDAY, AUGUST 05, 2025
PROPOSED LISTING	FRIDAY, AUGUST 08, 2025*

***Subject to receipt of listing and trading approval from NSE Emerge.**

RISK TO INVESTORS

For details refer to section titled *"Risk Factors"* on page 30 of the Prospectus

(i) There have been certain instances of non-compliances and/or delay in compliance, including with respect to certain regulatory filings by our Company in the past. Consequently, we may be subject to regulatory actions and penalties for any such non-compliance and our business, financial condition and reputation may be adversely affected.

(ii) We operate in a niche industry and cater to an elite class of customers which includes entrepreneurs, high ranking corporate leaders, politicians, diplomats, celebrities and other VIPs. These categories of customers require specialised and customised services as per their requirements. Our inability to provide quality services to these customers could have a material adverse effect on our business, results of operations and financial condition.

(iii) Increase in the rate of Aviation Turbine Fuel ("ATF"), which is a key component in operating costs, may have an adverse effect on our operations and financials.

(iv) Certain of our Promoters and Directors may have interests in entities, which are in businesses similar to ours and this may result in conflict of interest with us.

(v) Our Group Company and Promoter Group Companies have objects similar to the line of business of our Company. If any of them were to commence the same or similar business activities as those of our Company, it may lead to a conflict with our business and affect our profitability.

(vi) One of our members of our Promoter Group, P Karthik Iyer Parasuraman is involved in certain legal proceedings and these proceedings are pending at different levels of adjudication before various courts.

(vii) Failure to comply with covenants in our Aircraft Lease Agreements could adversely affect our Business operations and Financial conditions.

(viii) The existing aircraft operated by us on dry-lease basis and the pre-owned aircraft, which we intend to acquire from the Net Proceeds, have a limited useful life. Further, we are vulnerable to any technical issue or regulatory changes affecting our aircraft which may affect our business operations and financial conditions.

(ix) We are dependent on limited number of suppliers and contractors for supply of key spare parts and consumable items for operating our aircrafts. We have not made any long-term supply arrangement with our suppliers. In an event where our suppliers and contractors are unable to deliver us the required resources in a time-bound manner it may have a material adverse effect on our business operations and profitability.

(x) We have experienced working capital requirements in the past and may continue to experience in future also. If we experience insufficient cash flows from our operations or are unable to borrow to meet our working capital requirements, it may materially and adversely affect our business, cash flows and results of operations.

(xi) The Price/ Earnings ratio based on basic EPS for Fiscal 2025 for the company at the Cap price is 8.83.

(xii) Weighted Average Return on Net worth for the Fiscals 2025, 2024 and 2023 is 36.41%.

(xiii) Weighted Average cost of acquisition, Floor and Cap Price

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition^	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last One year	144.05	1.56	Nil* – 220.00#
Last Eighteen Months	149.18	1.51	Nil* – 220.00#
Last Three Years	139.90	1.61	Nil* – 220.00#

^As certified by A. John Moris & Co., Chartered Accountants, by way of their certificate dated July 25, 2025

**Allotted pursuant to bonus Equity Shares issued in the ratio of 2:1 on November 25, 2024*

#After giving effect to bonus Equity Shares issued in the ratio of 2:1 on November 25, 2024

1. Average Cost of Acquisition of Equity Shares by our Promoters

Sr. No.	Name of Promoter	No. of Equity Shares held	Weighted Average Price (₹ per equity share)*^
1.	Capt. Deepak Parasuraman	19,71,996	13.18
2.	Kannan Ramakrishnan	1,97,796	116.28
3.	Ambashankar	42,999	116.28
4.	Shreshtha Business Solutions LLP	22,34,204	17.89
5.	Bastimal Kishanraj	11,72,003	53.30

**After giving effect of bonus shares issued in ratio of 2:1 on November 25, 2024*

^As certified by A. John Moris & Co., Chartered Accountants, by way of their certificate dated July 24, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue was available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 283 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on Thursday, July 31, 2025. The company received 06 Anchor Investors application for 13,88,400 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹225 per Equity Share. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,96,000 Equity Shares at a price of ₹225 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 29,16,00,000.

The issue (excluding Anchor Investor Portion) received applications for 97,36,47,600 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 298.57 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before rejection) are as under:

The details of the Applications Received (Before rejections):

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
MARKET MAKER	1	2,29,800	2,29,800	1.00	5,17,05,000.00
QIB	124	16,80,24,600	8,65,800	194.07	37,80,55,35,000.00
NII (Upto 10 Lakhs)	35,358	7,06,86,000	2,16,600	326.34	15,90,35,76,000.00
NII (More than 10 Lakhs)	55,969	29,85,88,800	4,33,200	689.26	67,18,09,94,400.00
INDIVIDUAL	3,63,432	43,61,18,400	15,15,600	287.75	98,11,60,23,600.00
TOTAL	**4,54,884**	**97,36,47,600**	**32,61,000**	**298.57**	**2,19,05,78,34,000.00**

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	210	10,54,200	0.10	10,54,200	0.10
2	211	55,800	0.01	11,10,000	0.11
3	212	20,400	0.00	11,30,400	0.11
4	213	11,400	0.00	11,41,800	0.11
5	214	15,000	0.00	11,56,800	0.11
6	215	1,56,000	0.01	13,12,800	0.13
7	216	8,400	0.00	13,21,200	0.13
8	217	24,600	0.00	13,45,800	0.13
9	218	22,800	0.00	13,68,600	0.13
10	219	15,600	0.00	13,84,200	0.13
11	220	2,20,200	0.02	16,04,400	0.15
12	221	31,800	0.00	16,36,200	0.16
13	222	42,000	0.00	16,78,200	0.16
14	223	1,75,800	0.02	18,54,000	0.18
15	224	3,07,200	0.03	21,61,200	0.21
16	225	1,04,75,16,000	99.79	1,04,96,77,200	100.00
	TOTAL	**1,04,96,77,200**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Wednesday, August 06, 2025.

1) **Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹225 per equity shares, was finalized in consultation with NSE. The category was subscribed by 282.38 times i.e. for 42,79,68,000 Equity Shares. Total number of shares allotted in this category is 15,15,600 Equity Shares to 1,263 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,200	3,56,640	100.00	42,79,68,000	100.00	1,200	3:847	15,15,600
	TOTAL	**3,56,640**	**100.00**	**42,79,68,000**	**100.00**			**15,15,600**

2) **Allocation to Non-Institutional Investors – More than 2 Lots & Less than ₹10,00,000/- (After Rejections)*:** The Basis of Allotment to Non-Institutional Investors (more than 2 Lots and up to ₹10,00,000/-), who have bid at Issue Price of ₹225 per equity shares, was finalized in consultation with NSE. The category was subscribed by 321.47 times i.e. for 6,96,29,400 Equity Shares. Total number of shares allotted in this category is 2,16,600 Equity Shares to 120 successful applicants. The category wise details of the Basis of Allotment of the said category (on sample basis) are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,800	30,011	86.16	5,40,19,800	77.58	1,800	104:30011	1,87,200
2	2,400	1,872	5.37	44,92,800	6.45	1,800	6:1872	10,800
3	3,000	646	1.85	19,38,000	2.78	1,800	2:646	3,600
4	3,600	830	2.38	29,88,000	4.29	1,800	3:830	5,400
5	4,200	1,474	4.23	61,90,800	8.89	1,800	5:1474	9,000
6	0	16 Allottees from Serial no 2 to 5 Additional 600 share				600	1:16	600
	TOTAL	**34,833**	**100.00**	**6,96,29,400**	**100.00**			**2,16,600**

3) **Allocation to Non-Institutional Investors – More than ₹10,00,000/- (After Rejections)*:** The Basis of Allotment to the Non-Institutional Investors (more than ₹10,00,000/-), who have bid at Issue Price of ₹225 per equity shares, was finalized in consultation with NSE. The category was subscribed by 684.02 times i.e. for 29,63,18,400 Equity Shares. Total number of shares allotted in this category is 4,33,200 Equity Shares to 240 successful applicants. The category wise details of the Basis of Allotment for the said category (on sample basis) are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	4,800	51,810	93.31	24,86,88,000	83.93	1,800	1:230	4,05,000
2	5,400	932	1.68	50,32,800	1.70	1,800	4:932	7,200
3	6,000	783	1.41	46,98,000	1.59	1,800	3:783	5,400
4	6,600	225	0.41	14,85,000	0.50	1,800	1:225	1,800
5	7,200	270	0.49	19,44,000	0.66	1,800	1:270	1,800
6	7,800	131	0.24	10,21,800	0.34	1,800	1:131	1,800
7	8,400	135	0.24	11,34,000	0.38	1,800	1:135	1,800
8	9,000	173	0.31	15,57,000	0.53	1,800	1:173	1,800
9	9,600	149	0.27	14,30,400	0.48	1,800	1:149	1,800
10	10,200	30	0.05	3,06,000	0.10	1,800	0:30	0
11	10,800	68	0.12	7,34,400	0.25	1,800	0:68	0
12	11,400	28	0.05	3,19,200	0.11	1,800	0:28	0
13	12,000	96	0.17	11,52,000	0.39	1,800	0:96	0
14	12,600	36	0.06	4,53,600	0.15	1,800	0:36	0
15	13,200	54	0.10	7,12,800	0.24	1,800	0:54	0
16	13,800	34	0.06	4,69,200	0.16	1,800	0:34	0
17	14,400	44	0.08	6,33,600	0.21	1,800	0:44	0
18	15,000	19	0.03	2,85,000	0.10	1,800	0:19	0
19	15,600	27	0.05	4,21,200	0.14	1,800	0:27	0
20	16,200	31	0.06	5,02,200	0.17	1,800	0:31	0
21	16,800	18	0.03	3,02,400	0.10	1,800	0:18	0
22	17,400	10	0.02	1,74,000	0.06	1,800	0:10	0
23	18,000	48	0.09	8,64,000	0.29	1,800	0:48	0
24	18,600	10	0.02	1,86,000	0.06	1,800	0:10	0
25	19,200	22	0.04	4,22,400	0.14	1,800	0:22	0
26	19,800	9	0.02	1,78,200	0.06	1,800	0:9	0
27	20,400	5	0.01	1,02,000	0.03	1,800	0:5	0
28	21,000	6	0.01	1,26,000	0.04	1,800	0:6	0
29	21,600	22	0.04	4,75,200	0.16	1,800	0:22	0
30	22,200	16	0.03	3,55,200	0.12	1,800	0:16	0
31	22,800	21	0.04	4,78,800	0.16	1,800	0:21	0
32	23,400	5	0.01	1,17,000	0.04	1,800	0:5	0
33	24,000	24	0.04	5,76,000	0.19	1,800	0:24	0
34	24,600	1	0.00	24,600	0.01	1,800	0:1	0
35	25,200	6	0.01	1,51,200	0.05	1,800	0:6	0
36	25,800	4	0.01	1,03,200	0.03	1,800	0:4	0
37	26,400	8	0.01	2,11,200	0.07	1,800	0:8	0
38	27,000	7	0.01	1,89,000	0.06	1,800	0:7	0
39	27,600	4	0.01	1,10,400	0.04	1,800	0:4	0
40	28,200	3	0.01	84,600	0.03	1,800	0:3	0
41	28,800	5	0.01	1,44,000	0.05	1,800	0:5	0

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Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
42	29,400	2	0.00	58,800	0.02	1,800	0:2	0
43	30,000	7	0.01	2,10,000	0.07	1,800	0:7	0
44	31,200	3	0.01	93,600	0.03	1,800	0:3	0
45	31,800	2	0.00	63,600	0.02	1,800	0:2	0
46	32,400	3	0.01	97,200	0.03	1,800	0:3	0
47	33,000	3	0.01	99,000	0.03	1,800	0:3	0
48	33,600	7	0.01	2,35,200	0.08	1,800	0:7	0
49	34,200	1	0.00	34,200	0.01	1,800	0:1	0
50	34,800	1	0.00	34,800	0.01	1,800	0:1	0
51	35,400	1	0.00	35,400	0.01	1,800	0:1	0
52	36,000	10	0.02	3,60,000	0.12	1,800	0:10	0
53	37,800	1	0.00	37,800	0.01	1,800	0:1	0
54	39,000	1	0.00	39,000	0.01	1,800	0:1	0
55	39,600	2	0.00	79,200	0.03	1,800	0:2	0
56	40,200	2	0.00	80,400	0.03	1,800	0:2	0
57	42,000	4	0.01	1,68,000	0.06	1,800	0:4	0
58	43,200	2	0.00	86,400	0.03	1,800	0:2	0
59	43,800	5	0.01	2,19,000	0.07	1,800	0:5	0
60	44,400	11	0.02	4,88,400	0.16	1,800	0:11	0
61	45,000	27	0.05	12,15,000	0.41	1,800	0:27	0
62	45,600	3	0.01	1,36,800	0.05	1,800	0:3	0
63	47,400	1	0.00	47,400	0.02	1,800	0:1	0
64	48,000	14	0.03	6,72,000	0.23	1,800	0:14	0
65	50,400	3	0.01	1,51,200	0.05	1,800	0:3	0
66	52,800	1	0.00	52,800	0.02	1,800	0:1	0
67	53,400	1	0.00	53,400	0.02	1,800	0:1	0
68	54,000	2	0.00	1,08,000	0.04	1,800	0:2	0
69	54,600	1	0.00	54,600	0.02	1,800	0:1	0
70	55,800	2	0.00	1,11,600	0.04	1,800	0:2	0
71	57,000	1	0.00	57,000	0.02	1,800	0:1	0
72	57,600	1	0.00	57,600	0.02	1,800	0:1	0
73	60,000	10	0.02	6,00,000	0.20	1,800	0:10	0
74	60,600	1	0.00	60,600	0.02	1,800	0:1	0
75	61,200	2	0.00	1,22,400	0.04	1,800	0:2	0
76	66,000	1	0.00	66,000	0.02	1,800	0:1	0
77	66,600	2	0.00	1,33,200	0.05	1,800	0:2	0
78	68,400	1	0.00	68,400	0.02	1,800	0:1	0
79	70,800	1	0.00	70,800	0.02	1,800	0:1	0
80	71,400	1	0.00	71,400	0.02	1,800	0:1	0
81	72,000	2	0.00	1,44,000	0.05	1,800	0:2	0
82	72,600	1	0.00	72,600	0.02	1,800	0:1	0
83	77,400	1	0.00	77,400	0.03	1,800	0:1	0
84	78,000	2	0.00	1,56,000	0.05	1,800	0:2	0
85	79,200	2	0.00	1,58,400	0.05	1,800	0:2	0
86	80,400	1	0.00	80,400	0.03	1,800	0:1	0
87	84,000	1	0.00	84,000	0.03	1,800	0:1	0
88	85,800	1	0.00	85,800	0.03	1,800	0:1	0
89	90,000	5	0.01	4,50,000	0.15	1,800	0:5	0
90	91,200	2	0.00	1,82,400	0.06	1,800	0:2	0
91	91,800	1	0.00	91,800	0.03	1,800	0:1	0
92	96,000	1	0.00	96,000	0.03	1,800	0:1	0
93	1,08,000	1	0.00	1,08,000	0.04	1,800	0:1	0
94	1,08,600	2	0.00	2,17,200	0.07	1,800	0:2	0
95	1,15,800	1	0.00	1,15,800	0.04	1,800	0:1	0
96	1,20,000	3	0.01	3,60,000	0.12	1,800	0:3	0
97	1,24,200	1	0.00	1,24,200	0.04	1,800	0:1	0
98	1,29,000	1	0.00	1,29,000	0.04	1,800	0:1	0
99	1,32,000	1	0.00	1,32,000	0.04	1,800	0:1	0
100	1,33,200	1	0.00	1,33,200	0.05	1,800	0:1	0
101	1,48,200	1	0.00	1,48,200	0.05	1,800	0:1	0
102	1,50,600	1	0.00	1,50,600	0.05	1,800	0:1	0
103	1,64,400	1	0.00	1,64,400	0.06	1,800	0:1	0
104	1,68,000	2	0.00	3,36,000	0.11	1,800	0:2	0
105	1,83,600	1	0.00	1,83,600	0.06	1,800	0:1	0
106	1,84,200	1	0.00	1,84,200	0.06	1,800	0:1	0
107	2,04,000	1	0.00	2,04,000	0.07	1,800	0:1	0
108	2,16,000	1	0.00	2,16,000	0.07	1,800	0:1	0
109	2,21,400	1	0.00	2,21,400	0.07	1,800	0:1	0
110	2,22,000	2	0.00	4,44,000	0.15	1,800	0:2	0
111	2,22,600	1	0.00	2,22,600	0.08	1,800	0:1	0
112	2,37,600	1	0.00	2,37,600	0.08	1,800	0:1	0
113	2,64,600	1	0.00	2,64,600	0.09	1,800	0:1	0
114	3,03,000	1	0.00	3,03,000	0.10	1,800	0:1	0
115	3,76,200	1	0.00	3,76,200	0.13	1,800	0:1	0
116	4,07,400	1	0.00	4,07,400	0.14	1,800	0:1	0
117	4,80,000	1	0.00	4,80,000	0.16	1,800	0:1	0
118	6,22,200	1	0.00	6,22,200	0.21	1,800	0:1	0
119	6,67,200	1	0.00	6,67,200	0.23	1,800	0:1	0
120	7,00,200	1	0.00	7,00,200	0.24	1,800	0:1	0
121	20,01,000	1	0.00	20,01,000	0.68	1,800	0:1	0
122	0	All applicants from Serial no 10 to 121 for 1 (one) lot of 1,800 shares				1,800	2:919	3,600
123	0	240 Allottees from Serial no 1 to 122 Additional 600 share				600	2:240	1,200
	TOTAL	55,527	100.00	29,63,18,400	100.00			4,33,200

4) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹225 per equity shares, was finalized in consultation with NSE. The category was subscribed by 191.70 times i.e. for 16,59,81,600 Equity Shares. Total number of shares allotted in this category is 8,65,800 Equity Shares to 107 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	Total
ALLOTMENT	1,04,400	43,200	8,400	2,01,000	2,77,800	2,25,600	5,400	8,65,800

5) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 12,96,000 Equity Shares to 06 Anchor Investors at Anchor Investor Issue Price of ₹ 225 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
ALLOTMENT	45,000	-	-	8,89,200	-	3,61,800	-	12,96,000

6) **Allocation to Market Maker (After Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹225 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1 time i.e. for 2,29,800 shares the total number of shares allotted in this category is 2,29,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied For (Category wise)	No. of Application Received	% to total	Total No. of Equity Shares applied in this category	% to total	No of equity shares Allocation per Applicant	Ratio	Total No. of shares allocated/ allotted
2,29,800	1	100.00	2,29,800	100.00	2,29,800	1:1	2,29,800

The Board of Directors of the Company at its meeting held on Wednesday, August 06, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email ids and address of the Applicants as registered with the depositories / as filled in the application form on or before Wednesday, August 06, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to Thursday, August 07, 2025 . In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 06, 2025.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME AND MAIN BOARD IPOS FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 23-24	FY 24-25
SME IPO	-	-	1	5
MAIN BOARD IPO	-	-	-	-

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, MUFG Intime India Private Limited at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO	MUFG MUFG Intime
Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. **Telephone:** +91-22 6666 8040; **E-mail Id:** investors@vivro.net **Investor Grievance Id:** investors@vivro.net; **Website:** www.vivro.net **Contact Person:** Aradhy Rajyaguru/Hardik Vanpariya **SEBI Registration No.:** INM000010122 **CIN:** U67120GJ1996PTC029182	**MUFG Intime India Private Limited** ***(formerly Link intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India **Telephone Number:** +91 810 811 4949; **Website:** www.in.mpms.mufg.com **E-mail:** flysbsaviation.ipo@in.mpms.mufg.com **Investor Grievance Email:** flysbsaviation.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368

FlySBS Aviation Limited
Sd/-
Capt. Deepak Parasuraman
Managing Director
DIN: 00699855

Date : August 07, 2025
Place : Chennai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FLYSBS AVIATION LIMITED.

Disclaimer: FlySBS Aviation Limited has filed a Prospectus dated August 05, 2025 with the ROC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* on page 30 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Size: 32.9x26cm