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ELEGANZ

ELEGANZ INTERIORS LIMITED

Our Company was incorporated as *"Eleganz Interiors Private Limited"* as a Private Limited company in Mumbai under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 18, 1996, issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on September 11, 2023, and the name of our Company was changed to *"Eleganz Interiors Limited"*. A fresh certificate of Incorporation consequent upon conversion from a Private Limited company to Public Limited company dated November 17, 2023, was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74140MH1996PLC098965. For change in registered office and other details please, see *"History and Certain Corporate Matters"* on page 179 of the Red Herring Prospectus.

(Please scan this QR Code to view the Red Herring Prospectus)

Registered Office: Gala Nos. 1-7, Ground Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisar (E), Mumbai, Maharashtra, India, 400068.. **Telephone:** +91- 22- 28960081; **Contact Person:** Rahul Suryanarayan Sharma, Company Secretary and Compliance Officer; **E-mail:** cs@eleganz.co.in; **Website:** www.eleganz.co.in; **Corporate Identity Number:** U74140MH1996PLC098965

PROMOTER OF OUR COMPANY : SAMEER AKSHAY PAKVASA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 60,05,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ELEGANZ INTERIORS LIMITED ("EIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 3,01,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 57,04,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

For further details, please refer chapter titled *"Term of the Issue"* beginning on Page 299 of the Red Herring Prospectus

QIB Portion: Not More than 50% of the Net Issue
Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue
Market Maker Portion: 3,01,000 Equity Shares or 5.01% of the Issue

PRICE BAND: ₹ 123 TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH
THE FLOOR PRICE IS 12.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13 TIMES OF THE FACE VALUE.
BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED JANUARY 30, 2025: NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with the reference to the RHP filed with the Register of Companies, Maharashtra at Mumbai on January 29, 2025 and the statutory advertisement and price band advertisement, each dated January 30, 2025 and published on January 31, 2025 (**"Statutory Advertisement"** and **"Price Band Advertisement"**, respectively) in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper) and Marathi edition of Mumbai Lakshadeep (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where our Registered Office is located).

The attention of investors is drawn to the following: In the Price Band Advertisement, under the heading *"Basis for Issue Price"*, point 5 contains a table of the Net Asset Value (**"NAV"**) per Equity Share. Inadvertently, the table therein mentions the NAV per Equity Share at Floor Price and NAV per Equity Share at Cap Price as ₹65.92. The correct NAV per Equity Share at Floor Price is ₹64.06. Investors may please read the NAV per Equity Share at the floor price as ₹64.06 (and not ₹65.92).

The information above replaces and supersedes the data in the table at point 5 NAV per Equity Share -At Floor Price in the Price Band Advertisement. The Price Band Advertisement accordingly stands amended to the extent stated hereinabove and the above changes are to read in conjunction with the Price Band Advertisement.

The changes made above shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified, capitalised terms used herein shall have the same meaning as ascribed to such terms in the RHP.

BID/ ISSUE PROGRAMME

Anchor Bid/Issue Period *	THURSDAY, FEBRUARY 6, 2025
Bid/Issue Opens On	FRIDAY, FEBRUARY 7, 2025
Bid/Issue Closes On**	TUESDAY, FEBRUARY 11, 2025

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period will open one Working Day prior to the Bid/ Issue Opening Date.

**Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulation.

GENERAL RISK:

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled *"Risk Factors"* on page 29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

VIVRO

Vivro Financial Services Private Limited
607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India.
Telephone: +91-22 6666 8040 **Email:** investors@vivro.net
Investor grievance email: investors@vivro.net
Contact Person: Kruti Saraiya / Aradhy Rajyaguru **Website:** www.vivro.net
SEBI registration number: INM000010122
CIN: U67120GJ1996PTC029182

REGISTRAR TO THE OFFER

BIGSHARE SERVICES PRIVATE LIMITED
Office No : S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai –400 093, Maharashtra, India.
Telephone: +91 22 6263 8200 **Email:** ipo@bigshareonline.com
Investor grievance email: investor@bigshareonline.com
Contact Person: Ganesh Shinde **Website:** www.bigshareonline.com
SEBI Registration Number: INR000001385
CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

ELEGANZ

Eleganz Interiors Limited
Gala Nos. 1-7, Ground Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisar (E), Mumbai, Maharashtra, India, 400068. **Telephone:** +91- 22- 28960081;
Email: cs@eleganz.co.in
Telephone No: +91- 22- 28960081
Website: www.eleganz.co.in
Company Secretary and Compliance Officer: Rahul Suryanarayan Sharma

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated January 29, 2025.

For **Eleganz Interiors Limited**
Sd/-
Sameer Akshay Pakvasa
Chairman and Managing Director
DIN: 01217325

Date: February 05, 2025
Place: Mumbai

Disclaimer: Eleganz Interiors Limited has filed a Red Herring Prospectus dated January 29, 2025 with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* on page 29 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**the "Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.