



BONDADA ENGINEERING LIMITED

(Formerly known as Bondada Engineering Private Limited)



Our Company was incorporated as 'Bondada Engineering Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2012 issued by the Assistant Registrar of Companies, Andhra Pradesh. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra-ordinary General Meeting held on March 17, 2023 and the name of Company was changed to 'Bondada Engineering Limited' and a fresh certificate of incorporation consequent upon conversion dated May 31, 2023 was issued by the Registrar of Companies, Hyderabad. For further details, see "History and Certain Corporate Matters" beginning on page 127 of the Prospectus.

Corporate Identity Number: U28910TG2012PLC080018

Registered Office: 1-1-27/37, Ashok Manoj Nagar Kapra, Hyderabad - 500062, Telangana, India

Corporate Office: Plot No. 11 & 15, 3rd Floor Surya PPR Towers, Ranga Reddy, Hyderabad 500062, Telangana, India

Website: www.bondada.net; E-Mail: cs@bondada.net; Telephone No: +91 72070 34662; Company Secretary and Compliance Officer: Sonia Bidlan

PROMOTERS OF OUR COMPANY: RAGHAVENDRA RAO BONDADA, NEELIMA BONDADA AND SATYANARAYANA BARATAM

THE ISSUE

INITIAL PUBLIC ISSUE OF 56,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BONDADA ENGINEERING LIMITED ("BEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 4,272.00 LAKHS ("THE ISSUE"), OF WHICH 2,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 216.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 54,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 4,056.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.37% AND 25.03%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 7.5 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS BEING MADE THROUGH A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS 2018. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 227 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT ₹75/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ISSUE

OPENS ON: FRIDAY, AUGUST 18, 2023

CLOSES ON: TUESDAY, AUGUST 22, 2023

ASBA* | Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted..



UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the chapter "Issue Procedure" beginning on page 227 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE Limited ("BSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

The Application Forms which do not have the details of the applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in dematerialized segment of the Stock Exchange.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the on SME Platform of BSE Limited. Our Company has received 'in-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated August 2, 2023, and for using its name in the Issue Document for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, 2018, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 210 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the "Disclaimer Clause of the SME Platform of BSE Limited" on page 211 of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the

risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in the chapter "Basis for Issue Price" on page 69 of the Prospectus is based on the Company's Restated Consolidated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Information" on page 21 and 149 respectively of the Prospectus.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of Equity shares; hence appointment of debenture trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading Agency.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 127 of the Prospectus and Clause III of the Memorandum of Association ("MoA") of our Company. The MoA is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 288 of the Prospectus.

Liability of Members: The Liability of members of the Company is Limited.

Capital Structure: Authorised Share Capital of ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹10/- each. Pre-Issue issued, subscribed & paid-up share capital is ₹15,90,60,590 divided into 1,59,06,059 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Prospectus.

Names of the signatories to the MoA of the Company and the number of Equity Shares subscribed by them: Given below are names of the signatories of the MoA of the company and the number of equity shares subscribed for by them at the time of signing of the MoA of our Company: 6,000 Equity Shares to Raghavendra Rao Bondada and 4,000 Equity shares to Neelima Bondada.

Investor should read the Prospectus carefully, including the "Risk Factors" on page 21 of the Prospectus before making any investment decision.

All capitalised terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated August 8, 2023.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 E-mail: investors@vivro.net Website: www.vivro.net Investor Grievance E-mail: investors@vivro.net Contact Person: Viral Shah / Anshul Nenawati SEBI Registration Number: INM000010122	 KFIN TECHNOLOGIES LIMITED Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: bel.ipo@kfinttech.com Investor Grievance E-mail Id: einward.ris@kfinttech.com Website: www.kfinttech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	 Sonia Bidlan Company Secretary and Compliance Officer Plot No. 11 & 15, 3 rd Floor, Surya PPR Towers, Ranga Reddy, Hyderabad 500062, Telangana, India Telephone: +91 72070 34662 E-mail: cs@bondada.net Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.vivro.net, the website of our Company at www.bondada.net and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of the Company, and registered office of the Lead Manager, Vivro Financial Services Private Limited. Application Forms can also be obtained from the Stock Exchange and the SCSBs, a list of which is available on the websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 8, 2023.

Place: Hyderabad

Date: August 11, 2023

For, Bondada Engineering Limited
Sd/-

Sonia Bidlan
Company Secretary & Compliance Officer

BONDADA ENGINEERING LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Hyderabad, Telangana on August 8, 2023. The Prospectus is available on the website of the Lead Manager at www.vivro.net, the website of the BSE i.e., www.bsesme.com, and website of our Company at www.bondada.net. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.