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SILVERSTORM PARKS AND RESORTS LIMITED

(Formerly known as Silverstorm Amusement Parks Private Limited and Silverstorm Parks and Resorts Private Limited)

CORPORATE IDENTIFICATION NUMBER: U92199KL1998PLC012512

Our Company was incorporated as "Silverstorm Amusement Parks Private Limited", a private limited company in Kochi, Kerala under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 07, 1998, issued by the Registrar of Companies, Kerala. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on June 02, 2025, and Shareholders' Resolution passed on June 02, 2025, our Company's name was further changed from "Silverstorm Amusement Parks Private Limited" to "Silverstorm Parks and Resorts Private Limited" and a fresh certificate of incorporation dated July 17, 2025, was issued by the Registrar of Companies, Central Processing Centre, Further, Our Company was converted into a public limited company pursuant to resolutions passed by our Board of Directors in their meeting held on October 10, 2025, and Shareholders' Resolution passed on October 13, 2025, and the name of our Company changed to "Silverstorm Parks and Resorts Limited". A fresh certificate of incorporation consequent upon conversion from a private limited company to public limited company dated October 28, 2025, was issued by the Registrar of Companies, Central Processing Centre. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" on page 220 of the Prospectus.

Registered Office: Door No 1/77A Vettilapara P O, Chalakudy, Thrissur - 680721, Kerala. Website: www.silverstorm.in, E-Mail: compliance@silverstorm.in, Telephone No.: +91-9188905079
Contact Persons: Nagashruti Shivanand Lakshminarad - Company Secretary and Compliance Officer /- Komath Ramachandran - Chief Financial Officer

PROMOTERS OF OUR COMPANY: PUTHIYAVEETIL KUVAKA KUNHIMON MOHAMED ABDUL JALEEL AND SHALIMAR ANTHARATHARA IBRAHIM

PROPOSED LISTING

Our Company has filed the Prospectus dated July 28, 2026, with the RoC ("the Prospectus") and the Equity Shares (as defined below) are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received in-principle approval letter dated March 06, 2026 from BSE for listing our Equity Shares. The Investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of BSE" on page 345 of the Prospectus. The Equity Shares are Proposed to be listed on BSE SME and the listing and trading of the Equity Shares are expected to commence on July 31, 2026 (Subject to receipt of listing and trading approval from BSE).

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are an ISO 9001:2015 certified integrated amusement destination engaged in operating an amusement cum water park, a snow park, an integrated resort and an upcoming aerial cable car project near Athirappilly waterfalls in Thrissur, Kerala. Spread across approximately 17.38 acres, our Athirappilly Theme Park integrates 41 low to high thrill rides, indoor snow park, 3 restaurants, and resort facilities, offering a comprehensive entertainment destination for families, tourists, corporate groups, and institutional visitors. We also operate a snow park in Jamshedpur, Jharkhand and are setting up a snow park and family entertainment centre in Lucknow, Uttar Pradesh.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 61,98,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SILVERSTORM PARKS AND RESORTS LIMITED (FORMERLY KNOWN AS SILVERSTORM AMUSEMENT PARKS PRIVATE LIMITED AND SILVERSTORM PARKS AND RESORTS PRIVATE LIMITED), ("SPRL" OR "SILVERSTORM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹133.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹123.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹8,243.34 LAKHS ("THE ISSUE"/ "FRESH ISSUE"/), OF WHICH 3,11,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹133.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹123.00/- PER EQUITY SHARE AGGREGATING TO ₹413.63 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 58,87,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹133.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹123.00/- PER EQUITY SHARE AGGREGATING TO ₹7,829.71/- LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.33% AND 25.96% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED, (IPO OF SMALL AND MEDIUM ENTERPRISES).

For further details, please refer to chapter titled "Term of the Issue" on page 352 of the Prospectus

PRICE BAND: ₹123 TO ₹133 PER EQUITY SHARE OF FACE VALUE ₹10 EACH | ISSUE PRICE: ₹133 PER EQUITY SHARE OF FACE VALUE ₹10 EACH.

ANCHOR INVESTOR ISSUE PRICE: ₹133 PER EQUITY SHARE. | THE ISSUE PRICE IS 13.30 TIMES OF THE FACE VALUE

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON	THURSDAY, JULY 23, 2026
BID/ISSUE OPENED ON	FRIDAY, JULY 24, 2026
BID/ISSUE CLOSED ON	TUESDAY, JULY 28, 2026
PROPOSED LISTING	FRIDAY JULY 31, 2026*

*Subject to receipt of listing and trading approval from BSE SME.

RISK TO INVESTORS

For details refer to section titled "Risk Factors" on page 22 of the Prospectus

- We have not entered into annual maintenance contracts for the machinery, building, and other equipment used, except the Diesel Generator set used in our Athirappilly Theme Park and Athirappilly Snow Storm. Although we have a comprehensive in-house team for maintenance and management of our amusement park and snow parks, any unexpected accident, malfunction or mechanical breakdown of machinery at our amusement park and snow parks could disrupt operations, result in increased maintenance or replacement costs, and adversely affect our business, financial condition, and results of operations.
- Our business is subject to seasonal and cyclical variations in Footfalls at our Athirappilly Theme Park and may be affected by weather conditions, school vacations, public holidays and weekends and may have a disproportionate effect on our results of operations.
- Our operations entail certain fixed and recurring expenses, and our inability to manage expenses may have an adverse effect on our business, results of operations, financial condition, and cash flows.
- Failure to effectively develop and launch new rides and attractions may negatively impact visitor engagement, limit revenue growth, and adversely affect our business, financial condition, operating results, and future prospects.
- Our Company has filed certain legal proceedings against the State of Kerala, Union of India and certain social media platforms, including YouTube and Google. If no relief is granted to the Company in any of these legal proceedings, it may have a material adverse impact on our business operations, financial condition, and reputation.
- Our business is partly dependent on factors beyond our control, including levels of discretionary consumer spending, changes in Footfall patterns, and general economic conditions. Any adverse shifts in these factors could lead to a decline in Footfall and have a material negative impact on our business operations and financial results.
- A portion of our business revenue is derived from other operating revenues such as photography, sale of costumes, gifts, goods from the shops, revenue from accommodation, and other activities within our Water Theme Park. Demand for our other revenue sources may be adversely affected by the increased use of reduction in disposable income, or a change in consumer preferences.
- We have historically derived and are expected to derive in future all or majority of our revenue from our Athirappilly Theme Park. Any adverse developments affecting this park could have an adverse effect on our business, results of operations, financial condition, and cash flows.
- Any accident or safety-related mishap at our amusement parks may expose us to potential financial liabilities, legal proceedings, and adverse publicity. Such incidents can lead to third-party claims and reputational damage, which may adversely impact our business operations, hinder our expansion plans, and adversely affect our financial condition and results of operations.
- There have been certain instances of non-compliances and/or delay in compliance, including with respect to certain regulatory filings by our Company in the past. Some of our

corporate records are not traceable. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate and other law could impact the reputation and financial position of the Company to that extent.

- The Price/ Earnings ratio based on basic EPS and diluted EPS for Fiscal 2026 for the company at the Cap price is 9.77 and 10.56 times and 10.61 and 11.48 times, respectively
- Return on Net worth for the Fiscals 2026, 2025 and 2024 is 30.98%, 26.34% and 4.90%.
- Weighted Average cost of acquisition, Floor and Cap Price

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is "X" times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	₹ 57.73	2.30	Nil - ₹ 81.95
Last 18 months	₹ 48.31	2.75	Nil - ₹ 101.42
Last 3 Years	₹ 29.38	4.53	Nil - ₹ 109.50

As certified by Krishnamoorthy & Krishnamoorthy, Chartered Accountants, by way of their certificate dated July 19, 2026.

- Average Cost of Acquisition of Equity Shares by our Promoters

Name	Number of Equity Shares of face value of ₹10 each	Weighted average cost of acquisition ("WACA") of Equity Shares of face value of ₹10 each	WACA of Equity Shares face value of ₹10 each (in ₹ per Equity Share) acquired in last one year	WACA of Equity Shares face value of ₹10 each (in ₹ per Equity Share) acquired in last three years
Puthiyaveetil Kuvaka Kunhimon Mohamed Abdul Jaleel	25,26,579	5.12	NIL	NIL
Shalimar Antharathara Ibrahim	45,30,399	7.97	NIL	4.03

As certified by Krishnamoorthy & Krishnamoorthy, Chartered Accountants, pursuant to their certificate dated July 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% shall be reserved for domestic mutual funds and 6.67% shall be reserved for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds and life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), was allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue was available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 368 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor investors opened and closed on Thursday, July 23, 2026. The company received 14 Anchor Investors application for 21,79,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹133 per Equity Share. Such 14 Anchor Investors through 14 Anchor Investor Application Forms were allocated 16,52,000 Equity Shares at a price of ₹133 per Equity Share under the Anchor Investor Portion, aggregating to ₹21,97,16,000/-.

The issue (excluding Anchor Investor Portion) received applications for 84,13,000 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 1.85 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before rejection) are as under:

The details of the Applications Received (Before rejections):

Category	No. of Applications	No. of Shares	Reserved	No. of Times Subscriptions	Amount
Market Maker	1	3,11,000	3,11,000	1.00	4,13,63,000.00
QIB	10	23,32,000	12,85,000	1.81	31,01,56,000.00
Nil (Upto 10 Lakhs)	211	6,49,000	2,97,000	2.19	8,63,17,000.00
Nil (More than 10 Lakhs)	142	21,99,000	5,91,000	3.72	28,99,87,000.00
Individual Investor	1,461	29,22,000	20,62,000	1.42	38,83,04,000.00
TOTAL	1,825	84,13,000	45,46,000	1.85	1,11,61,27,000.00

Final Demand:

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	123	363,000	2.68	3,63,000	2.68
2	124	10,000	0.07	3,73,000	2.76
3	125	18,000	0.13	3,91,000	2.89
4	126	2,000	0.01	3,93,000	2.90
5	127	7,000	0.05	4,00,000	2.96
6	128	2,000	0.01	4,02,000	2.97
7	129	2,000	0.01	4,04,000	2.98
8	130	12,000	0.09	4,16,000	3.07
9	131	2,000	0.01	4,18,000	3.09
10	132	6,000	0.04	4,24,000	3.13
11	133	1,31,11,000	96.87	1,35,35,000	100.00
TOTAL		1,35,35,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on Wednesday, July 29, 2026.

- Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹133 per equity shares, was finalized in consultation with BSE. The category was subscribed by 1.39 times i.e. for 28,68,000 Equity Shares. Total number of shares allotted in this category is 20,62,000 Equity Shares to 1,031 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,000	1,434	100.00	28,68,000	100.00	2,000	23:32	20,62,000
TOTAL		1,434	100.00	28,68,000	100.00			20,62,000

- Allocation to Non-Institutional Investors - More than 2 Lots & Less than ₹10,00,000/- (After Rejections):** The Basis of Allotment to Non-Institutional Investors (more than 2 Lots and up to ₹10,00,000/-), who have bid at Issue Price of ₹133 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.15 times i.e. for 6,40,000 Equity Shares. Total number of shares allotted in this category is 2,97,000 Equity Shares to 99 successful applicants. The category wise details of the Basis of Allotment of the said category (on sample basis) are as under:

Sr No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,000	198	95.19	5,94,000	92.81	3,000	94:198	282,000
2	4,000	7	3.37	28,000	4.38	3,000	3:7	9,000
3	5,000	1	0.48	5,000	0.78	3,000	0:1	0
4	6,000	1	0.48	6,000	0.94	3,000	0:1	0
5	7,000	1	0.48	7,000	1.09	3,000	0:1	0
6	0	All applicants from Serial no 3 to 5 for 1 (one) lot of 3000 shares				3,000	2:3	6,000
TOTAL		208	100.00	6,40,000	100.00			2,97,000

- Allocation to Non-Institutional Investors - More than ₹10,00,000/- (After Rejections):** The Basis of Allotment to the Non-Institutional Investors (more than ₹10,00,000/-), who have bid at Issue Price of ₹133 per equity shares, was finalized in consultation with BSE. The category was subscribed by 3.30 times i.e. for 19,51,000 Equity Shares. Total number of shares allotted in this category is 591,000 Equity Shares to 138 successful applicants. The category wise details of the Basis of Allotment for the said category (on sample basis) are as under:

Sr No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8,000	119	86.23	952,000	48.80	3,000	1:1	357,000
2	8,000	1 ADDITIONAL LOT OF 1000 FOR CATEGORY 8000		0.00	1,000	68:119		68,000
3	10,000	1	0.72	10,000	0.51	4,000	1:1	4,000
4	11,000	1	0.72	11,000	0.56	4,000	1:1	4,000
5	14,000	1	0.72	14,000	0.72	4,000	1:1	4,000
6	15,000	4	2.90	60,000	3.08	4,000	1:1	16,000
7	15,000	1 ADDITIONAL LOT OF 1000 FOR CATEGORY 15000		0.00	1,000	2:4		2,000
8	19,000	1	0.72	19,000	0.97	5,000	1:1	5,000
9	20,000	1	0.72	20,000	1.03	5,000	1:1	5,000
10	25,000	1	0.72	25,000	1.28	6,000	1:1	6,000
11	37,000	1	0.72	37,000	1.90	7,000	1:1	7,000
12	38,000	1	0.72	38,000	1.95	7,000	1:1	7,000
13	40,000	2	1.45	80,000	4.10	7,000	1:1	14,000

- Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹133 per equity shares, was finalized in consultation with BSE. The category was subscribed by 1.81 times i.e. for 23,32,000 Equity Shares. Total number of shares allotted in this category is 12,85,000 Equity Shares to 10 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FT'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	Total
ALLOTMENT					11,47,000	1,38,000		12,85,000

- Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 16,52,000 Equity Shares to 14 Anchor Investors at Anchor Investor Issue Price of ₹133 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FT'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
ALLOTMENT				151,000	1,210,000	291,000		1,652,000

- Allocation to Market Maker (After Rejections):** The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹133 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e. for 3,11,000 shares the total number of shares allotted in this category is 3,11,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of equity shares Allocation per Applicant	Ratio	Total No. of shares allocated/allotted
3,11,000	1	100.00	3,11,000	100.00	3,11,000	1:1	3,11,000

The Board of Directors of the Company at its meeting held on July 29, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices have been forwarded to the email ids of the Applicants as registered with the depositories / as filled in the application form on Wednesday, July 29, 2026. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount has processed on or prior to July 29, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on July 31, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 28, 2026.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME AND MAIN BOARD IPOs FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY 2024-25	FY 2025-26	FY 2026-27
SME IPO	4	5	-
MAIN BOARD IPO	-	-	-

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, MUFG Intime India Private Limited at www.in.mprms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO Vivro Financial Services Private Limited Vivro House, 11 Shashi Colony, Opp.Suvidha Shopping Center, Paldi, Ahmedabad - 380007 Gujarat, India. Telephone: 022 6666 8040; E-mail Id: investors@vivro.net Investor Grievance Id: investors@vivro.net Website: www.vivro.net; Contact Person: Regis Patel / Siddham Jain SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182	MUFG MUFG Intime MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083 Telephone: +91 810 811 4949; Website: www.in.mprms.mufg.com Email ID: silverstorm.smeipo@in.mprms.mufg.com Investor Grievance silverstorm.smeipo@in.mprms.mufg.com Contact Person: Shanti Gopalakrishnan; SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Date: July 30, 2026
Place: Thrissur

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SILVERSTORM PARKS AND RESORTS LIMITED.

Disclaimer: Silverstorm Parks and Resorts Limited has filed a Prospectus dated July 28, 2026 with the ROC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 22 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.