



AJANTA PHARMA LIMITED

Registered Office: 'Ajanta House', 98 Govt Industrial Area, Charkop, Kandivli (West), Mumbai - 400 067, Maharashtra, India.
Phone: +91 22 6606 1000 | Fax: +91 22 6606 1200 | Corporate Identity Number (CIN): L24230MH1979PLR022059
Email: investorgrievance@ajantapharma.com | Website: www.ajantapharma.com
Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AJANTA PHARMA LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated May 04, 2024 published on May 06, 2024 ("Public Announcement") and Letter of Offer dated June 01, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. The Buy-back

- The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Seventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.
- The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).
- The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, National Stock Exchange of India Limited was the designated stock exchange.

2. Details of Buy-back

- The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only) Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.
- The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs.
- The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,54,333	85,896	4,37,128	283.23
General Category for all other Equity Shareholders	8,74,548	3,444	6,01,09,439	6,873.20
Total	10,28,881	89,340	6,05,46,567	5,884.70

- All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024.
- The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed on or before Friday, June 28, 2024.

3. Capital Structure and Shareholding Pattern

- The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (₹ in lakhs)
A	AUTHORISED SHARE CAPITAL	
	15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
B	ISSUED CAPITAL PRE BUY-BACK	
	12,66,83,155 [^] Equity Shares of ₹ 2/- each	2,533.66
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	12,59,16,655 [^] Equity Shares of ₹ 2/- each	2,518.33
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	2,518.33
E	ISSUED CAPITAL POST BUY-BACK*	
	12,56,54,274 [^] Equity Shares of ₹ 2/- each	2,513.08
F	SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*	
	12,48,87,774 [^] Equity Shares of ₹ 2/- each	2,497.76
G	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*	2,497.76

[^] Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024

*Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total post Buy-back equity capital of the Company* (%)
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12
2.	Rajesh M Agrawal, trustee, Rajesh Agrawal Trust	1,54,891	15.05	0.12
3.	Ravi P Agrawal, trustee, Ravi Agrawal Trust	1,43,719	13.97	0.12
4.	Aayush M Agrawal, trustee, Aayush Agrawal Trust	1,24,740	12.12	0.10
5.	Nippon Life India Trustee Ltd (Multiple Schemes)	34,769	3.38	0.03
6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01
	Total	7,17,797	69.76	0.57

*Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

- The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,09,28,484	8.68	4,21,23,997	33.73
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90		
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21		
Total	12,59,16,655[^]	100.00	12,48,87,774[^]	100.00

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4. MANAGER TO THE BUY-BACK

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | Tel.: +91 22 6666 8040 / + 91 - 79 - 4040 4242
Email: investors@vivro.net | Website: www.vivro.net
Contact person(s): Shivam Patel / Sakshi Porwal
SEBI Registration No: INM000010122 | Validity: Permanent
CIN: U67120GJ1996PTC029182

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Ajanta Pharma Limited

Sd/-
Yogesh Agrawal
Managing Director
(DIN: 00073673)

Sd/-
Rajesh Agrawal
Joint Managing Director
(DIN: 00302467)

Sd/-
Gaurang Shah
Company Secretary & Compliance Officer
(Membership Number: F6696)

Date: June 20, 2024

Place: Mumbai, Maharashtra

AdBaaZ

Preparations have begun for J&K Assembly polls: PM

₹1,500 cr development, ₹1,800 cr agri projects inaugurated in Srinagar

ARCHIS MOHAN
New Delhi, 20 June

Prime Minister Narendra Modi said in Srinagar on Thursday that preparations to hold assembly elections in Jammu and Kashmir (J&K) have begun, and that the day is near when statehood will be restored to the Union Territory.

Addressing an event in the evening — after inaugurating 84 developmental projects worth ₹1,500 crore and ₹1,800 crore worth of agriculture sector-related projects in Srinagar — Modi also said the Centre has taken “a serious note” of the recent terror attacks in the UT. He added that the Union Home Minister has reviewed the security situation and people inimical to the interests of J&K will get a befitting reply. Recalling the “uncertainty” of the 1990s, the PM said the 2024 election results have conveyed a message of stability.

Modi, who landed in Srinagar on Thursday afternoon, will lead the International Day of Yoga celebrations at the Sher-i-Kashmir International Conference Centre on Friday. Earlier this year, the Supreme Court had asked the Centre to hold J&K assembly elections in September.

In the context of the three Lok Sabha seats in Kashmir — Srinagar, Baramulla and Anantnag — registering record turnout in the recently concluded parlia-



Prime Minister Narendra Modi (left) and Jammu and Kashmir Lieutenant Governor Manoj Sinha in Srinagar on Thursday. Modi said people inimical to the interests of J&K will get a befitting reply

PHOTO: PTI

mentary polls, Modi recalled former PM Atal Bihari Vajpayee’s doctrine of “*Insaniyat, Jamhuriyat and Kashmiriyat*” (humanity, democracy and sanctity of Kashmiri people). “You have ensured the triumph of jamhuriyat in these elections by breaking a 40-year-old (voter turnout) record,” the PM said. He credited J&K’s youth for the high voter turnout. “I have come here to personally thank you for keeping the flag of jamhuriyat aloft,” he

said. Modi lamented that the Opposition has “disappointed” the country by failing to acknowledge the changes in J&K, which he said were the result of ten years of work by his government. The PM said the wall of Article 370 had collapsed, and the benefits of the Indian Constitution have now accrued to the people of J&K. Parliament repealed Article 370, which granted special status to J&K, in August 2019.

Patna HC strikes down Bihar quota hike

PRESS TRUST OF INDIA
New Delhi, 20 June

The Patna High Court on Thursday struck down the increase in reservations effected in Bihar last year when quotas were raised from 50 to 65 per cent for Dalits, backward classes and tribals in government jobs and educational institutions. A Division Bench headed by Chief Justice K Vinod Chandran passed the order on a bunch of petitions which had opposed the legislations brought by the Nitish Kumar government in

November 2023.

Ritika Rani, one of the counsels appearing for the petitioners, said, “We had submitted that the amendments to the reservation laws were violative of the Constitution”.

“After hearing both sides, the court had reserved its judgement in March. Today the final order has come and our petitions have been allowed”, she told PTI-Bhasha. The Nitish Kumar government on November 21 last year issued gazette notifications for raising

the quota for deprived castes from 50 to 65 per cent in state government jobs and educational institutions.

RJD leader Tejashwi Yadav on Thursday said he was “aghast” over the Patna High Court scrapping the hike in quotas for deprived castes in Bihar. Yadav also questioned the “silence” in the matter of Chief Minister Nitish Kumar, and declared that his party would challenge the order before the Supreme Court if the state government failed to do so.



PM SVANidhi: Share of minority applicants and beneficiaries down

OBCs also saw big drop in applicant and beneficiary share in FY24

SAMREEN WANI
New Delhi, 20 June

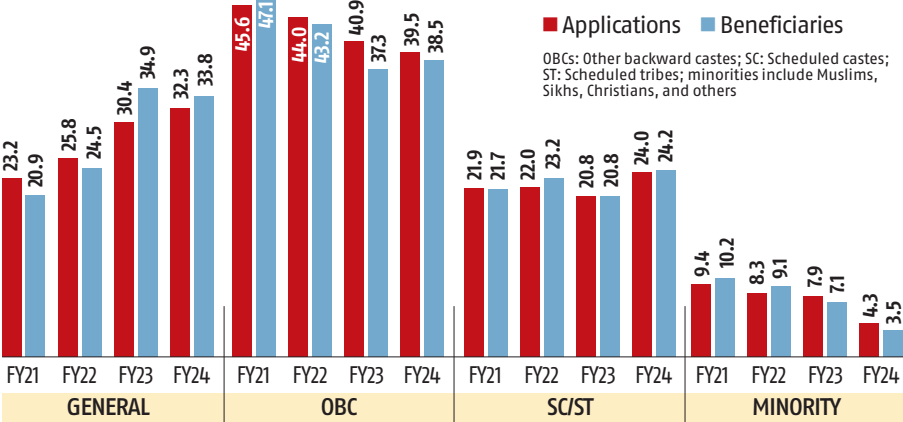
The share of applicants from minority communities and recipients of benefits has shrunk under a government scheme for providing loans to street vendors. The decline comes even as application approvals under the scheme hit a high in 2023-24.

Minorities include the Muslims, Sikhs, and Christians. The government launched the Prime Minister Street Vendor’s Atma Nirbhar Nidhi (PM SVANidhi) in June 2020 to provide collateral-free loans to eligible urban street vendors during the pandemic and has disbursed over ₹10,000 crore.

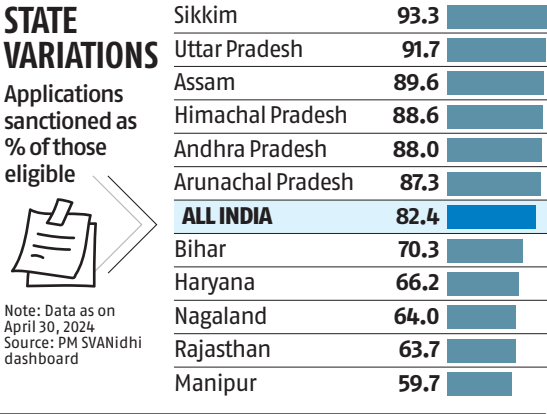
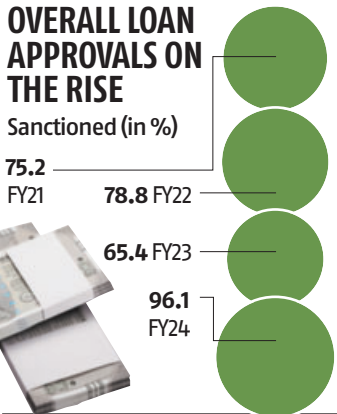
There were about 2.9 million beneficiaries under the scheme in 2023-24 (FY24), according to the data the government provided in response to an application filed under the Right to Information (RTI) Act filed by *Business Standard*. Vendors from the minority community constituted just 3.5 per cent (or about 100,000) of them. In comparison, they accounted for over 10 per cent of the beneficiaries in FY21, the year the scheme started. The share of applications from the minorities has come down from 9.4 per cent in 2020-21 to 4.3 per cent in 2023-24. Those from the Other backward Classes (OBCs), though accounting for a majority of the number of beneficiaries, have seen their share decline from 47 per cent in FY21 to 38.5 per cent in FY24.

A question on the “significant disparity in the number of loans granted to street vendors from minority communities” came up in Parliament in February 2024. The government said it was taking initiatives for increasing beneficiaries through periodic reviews and awareness programmes.

Arbind Singh, national



Sources: Ministry of Housing and Urban Affairs RTI reply, Business Standard calculations



coordinator, National Association of Street Vendors of India, said while the scheme was “well-conceived and well implemented” the dip in minority share “could be a problem of targeting of the scheme...Members of the minority community form a sizable part of the street vending community”.

Lekha Chakraborty, professor and chair at the National Institute of Public Finance and Policy, said the scheme was “prima facie a good model of microcredit as it is not based

on collateral assets and interest free to a threshold accessible limit...If repayment is by borrowing from informal money-lenders, such as a Ponzi scheme, vendors will get into perpetual debt. This fear may be a reason for few takers,” she added. The BJP promised expanding the scheme in its 2024 election manifesto.

The share of sanctioned applications as a proportion of eligible applications rose to 96.1 per cent in 2023-24, compared to 75.2 per cent in 2020-21. The sanction rates were the highest

for the OBC category applicants at 98 per cent, followed by 94 per cent for the Scheduled Caste/Scheduled Tribe category and 93 per cent for the general category.

The FY24 application approval rates for the minority-category applicants show an anomaly where there are more sanctioned applications than eligible ones.

The Ministry of Housing and Urban Affairs did not respond to an email requesting an explanation till the time of going to press.

UNITED SPIRITS LIMITED
Regd. Office: 'UB Tower', # 24, Vittal Mallya Road, Bengaluru-560 001.
Tel: +91 80 3985 6500; Fax: +91 80 3985 6862
Email: investor.india@diageo.com Website: www.diageoindia.com
Corporate Identity Number: L01551KA1999PLC024991

DIAGEO
India

NOTICE OF LOSS OF SHARE CERTIFICATES
Notice is hereby given that the Company has received requests from the following shareholders for issue of Duplicate Share Certificate(s) in lieu of the Original Share Certificate(s) reported to have been lost / misplaced. The share certificate(s) mentioned hereunder are therefore deemed to be cancelled and no transactions thereon would be recognized by the Company.

Sl. No	Folio No.	Name of the Shareholder	No. of Shares	Certificate Number	Distinctive Nos	
					From	To
01	MS099188	JAYAKUMAR IYER PRABHA JAYAKUMAR	500	4067	721958661	721959160

The public are hereby advised against dealing in any way with the above share certificates. Any person(s) who has / have any claims(s) in respect of the said share certificates should lodge such claim(s) along with all documentary evidences with the Company at its Registered Office within 7 days of the publication of this notice, after which no claim(s) will be entertained, and the Company will proceed to issue duplicate share certificates.

For **UNITED SPIRITS LIMITED**
Sd/-
Mital Sanghvi
(Company Secretary)

Place : Mumbai
Dated : 20.06.2024

AJANTA PHARMA LIMITED

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Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	1,09,28,484	8.68		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90	4,21,23,997	33.73
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21		
Total	12,59,16,655	100.00	12,48,87,774	100.00

* Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024.

* Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

4. MANAGER TO THE BUY-BACK
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | Tel.: +91 22 6666 8040 / + 91 - 79 - 4040 4242
Email: investors@vivro.net | Website: www.vivro.net
Contact person(s): Shivam Patel / Sakshi Porwal
SEBI Registration No: INM000010122 | Validity: Permanent
CIN: U67120GJ1996PTC029182

5. DIRECTOR'S RESPONSIBILITY
As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Ajanta Pharma Limited
Sd/-
Yogesh Agrawal
Managing Director
(DIN: 00073673)

Sd/-
Rajesh Agrawal
Joint Managing Director
(DIN: 00302467)

Sd/-
Gaurang Shah
Company Secretary & Compliance Officer
(Membership Number: F6696)

Date: June 20, 2024
Place: Mumbai, Maharashtra

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Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBAaccount or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* beginning on page 25.

CREDIT RATING: This being an issue of Equity Shares, credit rating is not required.

DEBENTURE TRUSTEES: Since this is not a debenture issue, appointment of debenture trustee is not required

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI ICDR Regulations, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in section *"Basis for Issue Price"* on page no. 78 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled *"Risk factors"* and *"Audited Restated Financial Statement"* on page no. 25 and 159 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *"History and Certain Other Corporate Matters"* on page 118 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 305 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 10,00,00,000/- divided into 1,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 6,05,26,460/- divided into 60,52,646 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 58 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company:

S. No.	Name of Subscriber	Number of Shares Subscribed
1.	Mr. Abhishek Singhania	44,000
2.	Mr. Satish Chandra	1,000
3.	Mr. Shyam Verma	1,000
4.	Mr. Rajender Kumar Kamra	1,000
5.	Mr. Yuvraj Bahadur	1,000
6.	Mr. Rajiv Mittal	1,000
7.	Mr. Purendra Kishore	1,000

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Professionals Capital Private Limited D-28, South Extension Part-1, New Delhi- 110049, India Tel: 011-40622230/ 40622251; Email: dtl.ipo@indiapcp.com Investor grievance Email: mb@indiapcp.com Website: www.corporateprofessionals.com Contact Person: Ms Anjali Aggarwal, SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508	 KFin Technologies Limited Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi - 500032, Telangana, India Tel: +91 4067162222/18003094001 Email: dtl.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649	Ms. Vibha Wadhva Address: 7th Floor, A-2, L.S.C., Masjid Moth, Greater Kailash-II, New Delhi - 110048 Telephone: 011-40562187 Email: cs@jkdttl.com Website: www.dienstentech.com <i>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Issue at www.corporateprofessionals.com, website of company at www.dienstentech.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the **Registered Office of the Company:** Diensten Tech Limited (Telephone: 011-40562187) **Book Running Lead Manager:** Corporate Professionals Capital Private Limited (Telephone: 011-40622230/ 40622251). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled *"Issue Procedure"* on page 245 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled *"Issue Procedure"* beginning on page 245 of the Red Herring Prospectus.

Sponsor Bank to the Issue: ICICI Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investors should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**For DIENSTEN TECH LIMITED
On Behalf of the Board of Directors**

**Sd/-
Vipul Prakash
Managing Director**

Place: Delhi
Date: June 20, 2024

Diensten Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on June 20, 2024, BRLM to the Issue at www.corporateprofessionals.com, website of company at www.dienstentech.com and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled *"Risk Factors"* beginning on page25of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in Regulation S), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers, and sale occur.

**AJANTA PHARMA LIMITED**

Registered Office: 'Ajanta House', 98 Govt Industrial Area, Charkop, Kandivli (West), Mumbai - 400 067, Maharashtra, India.
Phone: +91 22 6606 1000 | **Fax:** +91 22 6606 1200 | **Corporate Identity Number (CIN):** L24230MH1979PLC022059
Email: investorgrievance@ajantapharma.com | **Website:** www.ajantapharma.com
Contact Person: Mr. Gaurang Shah, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AJANTA PHARMA LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated May 04, 2024 published on May 06, 2024 ("Public Announcement") and Letter of Offer dated June 01, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. **The Buy-back**

1.1. The Company had announced the Buy-back of up to 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One) fully paid-up equity shares of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 0.82% of the total number of Equity Shares of the Company, from the shareholders/ beneficial owners of Equity Shares of the Company as on the record date i.e. Thursday, May 30, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred and Seventy Only) per Equity Share for an amount not exceeding ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buy-back size represents 8.34% and 8.03% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.

1.2. The Buy-back commenced on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (both days inclusive).

1.3. The Company adopted the tender offer process for the purpose of the Buy-back. The Buy-back was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buy-back, National Stock Exchange of India Limited was the designated stock exchange.

2. **Details of Buy-back**

2.1. The total number of Equity shares bought back by the Company in the Buy-back were 10,28,881 (Ten Lakhs Twenty Eight Thousand Eight Hundred & Eighty One Only) Equity Shares, at a price of ₹ 2,770/- (Rupees Two Thousand Seven Hundred And Seventy Only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 2,85,00,00,370/- (Rupees Two Hundred Eighty Five Crores and Three Hundred Seventy only) excluding Transaction Costs.

2.3. The Registrar to the Buy-back i.e. Link Intime India Private Limited ("Registrar"), considered a total of 89,340 valid bids for 6,05,46,567 Equity Shares in response to the Buy-back, resulting in the tender of approximately 58.85 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,54,333	85,896	4,37,128	283.23
General Category for all other Equity Shareholders	8,74,548	3,444	6,01,09,439	6,873.20
Total	10,28,881	89,340	6,05,46,567	5,884.70

2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been sent electronically by the Registrar to the Eligible Equity Shareholders on Wednesday, June 19, 2024.

2.5. The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Wednesday, June 19, 2024. The Clearing Corporation has made direct funds payment to Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buy-back were transferred to the Company's demat account on Wednesday, June 19, 2024. The unaccepted dematerialized Equity Shares have been returned / unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Wednesday, June 19, 2024.

2.7. The extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty One) Equity Shares is currently under process and shall be completed on or before Friday, June 28, 2024.

3. **Capital Structure and Shareholding Pattern**

3.1. The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (₹ in lakhs)
A	AUTHORISED SHARE CAPITAL	
	15,00,00,000 Equity Shares of ₹ 2/- each	3,000.00
B	ISSUED CAPITAL PRE BUY-BACK	
	12,66,83,155 Equity Shares of ₹ 2/- each	2,533.66
C	SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK	
	12,59,16,655 Equity Shares of ₹ 2/- each	2,518.33
D	TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK	2,518.33
E	ISSUED CAPITAL POST BUY-BACK*	
	12,56,54,274 Equity Shares of ₹ 2/- each	2,513.08
F	SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*	
	12,48,87,774 Equity Shares of ₹ 2/- each	2,497.76
G	TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*	2,497.76

* Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024

* Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as under:

Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total post Buy-back equity capital of the Company* (%)
1.	Yogesh M Agrawal, trustee, Yogesh Agrawal Trust	1,54,891	15.05	0.12
2.	Rajesh M Agrawal, trustee, Rajesh Agrawal Trust	1,54,891	15.05	0.12
3.	Ravi P Agrawal, trustee, Ravi Agrawal Trust	1,43,719	13.97	0.12
4.	Aayush M Agrawal, trustee, Aayush Agrawal Trust	1,24,740	12.12	0.10
5.	Nippon Life India Trustee Ltd (Multiple Schemes)	34,769	3.38	0.03
6.	Ganga Exports being represented by Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	31,036	3.02	0.02
7.	Unit Trust of India (Multiple Schemes)	30,822	3.00	0.02
8.	Tata AIA Life Insurance Company Limited (Multiple Schemes)	19,312	1.88	0.02
9.	Kotak Funds (Multiple Schemes)	12,533	1.22	0.01
10.	HDFC Mutual Fund (Multiple Schemes)	11,084	1.08	0.01
Total		7,17,797	69.76	0.57

* Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

3.3. The shareholding pattern of the Company, prior to the Buy-back (as on Record Date i.e. as on Thursday, May 30, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Equity Shares	% to existing Equity Share Capital	Number of Equity Shares	% to post Buy-back Equity Share Capital
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,09,28,484	8.68	4,21,23,997	33.73
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90		
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21		
Total	12,59,16,655	100.00	12,48,87,774	100.00

* Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024.

* Subject to extinguishment of 10,28,881 (Ten Lakhs Twenty-Eight Thousand Eight Hundred & Eighty-One) Equity Shares accepted in the Buy-back.

4. **MANAGER TO THE BUY-BACK**

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India. | **Tel.:** +91 22 6666 8040 / + 91 - 79 - 4040 4242
Email: investors@vivro.net | **Website:** www.vivro.net
Contact person(s): Shivam Patel / Sakshi Porwal
SEBI Registration No: INM000010122 | **Validity:** Permanent
CIN: U67120GJ1996PTC029182

5. **DIRECTOR'S RESPONSIBILITY**

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on June 20, 2024.

For and on behalf of the Board of Directors of Ajanta Pharma Limited

Sd/- Yogesh Agrawal Managing Director (DIN: 003073673)	Sd/- Rajesh Agrawal Joint Managing Director (DIN: 00302467)	Sd/- Gaurang Shah Company Secretary & Compliance Officer (Membership Number: F6696)
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Date: June 20, 2024
Place: Mumbai, Maharashtra

AdBaaz

Opinion, Insight Out

Opinion, **Monday to Saturday**

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