| Sr. No. | Name of the issue: KLM Exiva Finvest Limited - I<br>Issue Opening Date: September 27, 2018 | Last Updated: September 29, 2021 |
|---|---|---|

**1** ***Type of issue***

Public issue by KLM Axiva Finvest Limited of secured, redeemable, non-convertible debentures (“secured ncds”) of face value of ₹1,000 each (“ncds”), at par, up to ₹10,000 lakhs, hereinafter referred to as the “base issue” without an option to retain over-subscription. The issue is being made pursuant to the provisions of Securities and Exchange Board of India (issue and listing of debt securities) regulations, 2008 as amended, the companies act, 2013 and rules made thereunder as amended to the extent notified.

**2** ***Issue size (Rs crore)***

Rs. 100 Crores without an option to retain oversubscription aggregating to a total of upto Rs. 100 Crores

**3** ***Rating of instrument alongwith name of the Rating Agency***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | BB (Double B) by CARE Ratings |
| ***(ii) at the end of FY 2018-19*** | BB (Double B) by CARE Ratings |
| ***(iii) at the end of FY 2019-20*** | BB+(Double B+) by CARE Ratings |
| ***(iv) at the end of FY 2020-21*** | CARE BB+; Stable (Double B Plus) by CARE Ratings Limited |

**4** ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities Regulations, 2008)***

*Yes.(As per Auditor's certificate)*

**5** ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*1.02051 times of the Base Issue size after considering the cheque returns and technical rejections.*
*(Source : Post Issue Report)*

**6** ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

***(Rs. in crores)***

| *Parameters* | *FY 2018-19* | *FY 2019-20* | *FY 2020-21* |
|---|---|---|---|
| *Income from operations* | 65.29 | 99.57 | 123.76 |
| *Net Profit for the period* | 5.98 | 0.51 | 7.06 |
| *Paid-up equity share capital* | 51.49 | 53.13 | 67.93 |
| *Reserves excluding revaluation reserves** | 17.75 | 11.94 | 28.37 |

** Considering Other comprehensive income*

**7** ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

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|---|---|
| ***(i) at the end of FY 2018-19*** | Traded |
| ***(ii) at the end of FY 2019-20*** | Traded |
| ***(iii) at the end of FY 2020-21*** | Traded |

**The debt securities are listed on BSE Limited and available for trading from November 13, 2018**

**8** ***Change, if any, in directors of issuer from the disclosures in the offer document***

| | Name of Director | *Date of Change* | *Reason* |
|---|---|---|---|
| ***(i) at the end of FY 2018-19*** | NIL | | |
| ***(ii) at the end of FY 2019-20*** | Josekutty Xavier | 29-Oct-18 | Resignation as WTD |
| ***(iii) at the end of FY 2020-21*** | James Joseph Arambankudyil | 16-Mar-21 | Resignation |

**9** ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | The funds raised through this Issue will be utilised for our various financing activities but not limiting to lending and investments, repayment of existing loans and towards our business operations including for our capital expenditure and working capital requirements and general corporate purposes after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements. |
| ***(ii) Actual utilization*** | Fully utilised for the purpose described in the issue document (100% utilised). (As pe Stock Exchange submission) |
| ***(iii) Reasons for deviation, if any*** | NA |

| | |
|---|---|
| **10** | ***Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)*** |

| | |
|---|---|
| ***(i) Disclosures in the offer document on te*** | The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. |
| ***(ii) Delay in payment from the due date*** | All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks. |
| ***(iii) Reasons for delay/ non-payment, if any*** | NA |

* As on the last updated date, information relating to delay / default (if any) not reported on website of the Stock Exchange / Debenture Trustee.

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| **11** | ***Any other material information*** |

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