

Sr. No.	Name of the issue: Chemmanur Credits and Investments Limited Issue Opening Date: October 16, 2023			Last Updated: June 30, 2026
1	Type of issue	Public issue of secured, redeemable, non-convertible debentures		
2	Issue size (Rs crore)	Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores		
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document	CRISIL BBB-; Stable by CRISIL Ratings Limited		
	(ii) at the end of FY 2023-24	CRISIL BBB-; Stable by CRISIL Ratings Limited		
	(iii) at the end of FY 2024-25	CRISIL BBB-; Stable by CRISIL Ratings Limited		
	(iii) at the end of FY 2025-26	CRISIL BBB-; Stable by CRISIL Ratings Limited		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021			
	Yes			
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			
	The Issue was subscribed 1.2042 times of the Base Issue size and 0.6021 times of the Issue Size after considering the technical rejections cases.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
	(Rs. in Lakhs)			
	Parameters	FY 2023-24	FY 2024-25	FY 2025-26*
	Income from operations	10,572.84	13181.11	17,923.42
	Net Profit for the period	172.23	247.99	2,007.32
	Paid-up equity share capital	6000.00	7400.00	8107.5
	Reserves excluding revaluation reserves	2902.79	3841.89	6239.2
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2023-24	Traded		
	(ii) at the end of FY 2024-25	Traded		
	(iii) at the end of FY 2025-26	Traded		
	The debt securities are listed on BSE Limited and available for trading from November 07, 2023			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Date of Change	Remarks
	(i) at the end of FY 2023-24	Sibin Philipose.	28-Dec-23	Appointment
	(ii) at the end of FY 2024-25	Edathole Habeebul Rahiman	23-Mar-25	Cessation
		Anil Kumar Prahladan	18-Mar-25	Appointment
	(iii) at the end of FY 2025-26	NA	NA	NA
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			
	(i) as disclosed in the offer document	(i) For the purpose of onward lending, financing and for repayment/ prepayment of principal and interest of borrowings of the Company. (ii) General corporate purposes		
	(ii) Actual utilization	There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.		
	(iii) Reasons for deviation, if any	NA		
10	Delay or default in payment of interest/ principal amount			
	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.		
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.		
	(iii) Reasons for delay/ non-payment, if any	NA		

11 Any other material information

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