

1	Type of issue	Public Issue of Secured, Redeemable, Non-Convertible Debentures		
2	Issue size (Rs crore)	Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores		
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
	(ii) at the end of FY 2023-24	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
	(iv) at the end of FY 2024-25	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
	(iv) at the end of FY 2025-26	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021	Yes		
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed to the extent 1.1571 times of the Base Issue size and 0.5786 times of the Overall Issue Size after considering the technical rejections cases		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
		(Rs. in crores)		
	Parameters	FY 2023-24	FY 2024-25	FY 2025-26
	Income from operations	315.92	340.65	330.52
	Net Profit for the period	23.02	20.19	8.86
	Paid-up equity share capital	205.40	257.94	268.58
	Reserves excluding revaluation reserves	32.93	16.74	-52.38
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2023-24	Traded		
	(ii) at the end of FY 2024-25	Traded		
	(iii) at the end of FY 2025-26	Traded		
	The debt securities are listed on BSE Limited and available for trading from 13 Sept 2023			
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Date of Change	Reason
	(i) at the end of FY 2023-24	Ambramoli Purushothaman	23-Jun-23	Cessation
		K.M. Kuriakose	23-May-23	Appointment
		Joseph Paul Menacherry	8-Jun-23	Appointment
		Abraham Thariyan	21-Jun-23	Appointment
		Sivadas Chettoor	19-May-23	Cessation
		Issac Jacob	8-Nov-23	Cessation
		Sreenivasan Thettalil Parameswaran Pillai	23-May-23	Appointment
	(ii) at the end of FY 2024-25	NA		NA
	(iii) at the end of FY 2025-26	Erin Lizbeth Shibu	14-Nov-25	Appointment
		Vadakumpadan Thomas Joy	13-Feb-26	Appointment
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			

(i) <i>as disclosed in the offer document</i> (ii) <i>Actual utilization</i> (iii) <i>Reasons for deviation, if any</i>	(i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings (ii) General Corporate Purpose There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue. NA
10 <i>Delay or default in payment of interest/ principal amount</i>	
(i) <i>Disclosures in the offer document on terms of issue</i> (ii) <i>Delay in payment from the due date</i> (iii) <i>Reasons for delay/ non-payment, if any</i>	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / NA
11 <i>Any other material information</i>	
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