

Sr. No.		Name of the issue: KLM Axiva Finvest Limited - VIII Issue Opening Date: February 20, 2023			Last Updated: June 30, 2026
1		Type of issue	Public Issue of Secured, Redeemable, Non-Convertible Debentures		
2		Issue size (Rs crore)	Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores		
3		Rating of instrument alongwith name of the rating agency			
		(i) as disclosed in the offer document	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
		(ii) at the end of FY 2022-23	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
		(iv) at the end of FY 2023-24	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
		(iv) at the end of FY 2024-25	IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited		
4		Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021			
		Yes			
5		Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			
		The Issue was subscribed to the extent 1.0890 times of the Base Issue size and 0.5445 times of the Overall Issue Size after considering the technical rejections cases			
6		Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
		(Rs. in crores)			
		Parameters	FY 2022-23	FY 2023-24	FY 2024-25
		Income from operations	275.40	315.92	340.65
		Net Profit for the period	18.33	23.02	20.19
		Paid-up equity share capital	186.73	205.40	257.94
		Reserves excluding revaluation reserves	60.91	32.93	16.74
7		Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
		(i) at the end of FY 2022-23	Traded		
		(ii) at the end of FY 2023-24	Traded		
		(iii) at the end of FY 2024-25	Traded		
		The debt securities are listed on BSE Limited and available for trading from 14 March 2023			
8		Change, if any, in directors of issuer from the disclosures in the offer document			
			Name of Director	Date of Change	Reason
		(i) at the end of FY 2022-23	Ambramoli Purushothaman	12-Apr-22	Appointment
		(ii) at the end of FY 2023-24	Ambramoli Purushothaman	23-Jun-23	Cessation
			K.M. Kuriakose	23-May-23	Appointment
			Joseph Paul Menacherry	8-Jun-23	Appointment
			Abraham Thariyan	21-Jun-23	Appointment
			Sivadas Chettoor	19-May-23	Cessation
			Issac Jacob	8-Nov-23	Cessation
			Sreenivasan Thettalil Parameswaran Pillai	23-May-23	Appointment
		(iii) at the end of FY 2024-25	NA	NA	NA
9		Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			
		(i) as disclosed in the offer document	(i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings (ii) General Corporate Purpose		
		(ii) Actual utilization	There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.		

	<i>(iii) Reasons for deviation, if any</i>	NA
10	<i>Delay or default in payment of interest/ principal amount</i>	
	<i>(i) Disclosures in the offer document on terms of issue</i>	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
	<i>(ii) Delay in payment from the due date</i>	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
	<i>(iii) Reasons for delay/ non-payment, if any</i>	NA
11	<i>Any other material information</i>	
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