

Sr. No.		Name of the issue: KLM Axiva Finvest Limited - XIII Issue Opening Date: December 01, 2025		Last Updated: June 30, 2026	
1	Type of issue		Public Issue of Secured, Redeemable, Non-Convertible Debentures		
2	Issue size (Rs crore)		Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores		
3	Rating of instrument alongwith name of the rating agency				
	(i) as disclosed in the offer document		ACUITE BBB/Stable by Acuité Ratings & Research Limited		
	(ii) at the end of FY 2025-26		ACUITE BBB/Stable by Acuité Ratings & Research Limited		
	(iv) at the end of FY 2026-27*		NA		
	(iv) at the end of FY 2027-28*		NA		
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed				
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021				
	Yes				
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.				
	The Issue was subscribed to the extent 2.3466 times of the Base Issue size and 1.1733 times of the Overall Issue Size after considering the technical rejections cases				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015				
	(Rs. in crores)				
	Parameters	FY 2025-26	FY 2026-27*	FY 2027-28*	
	Income from operations	330.52	NA	NA	
	Net Profit for the period	8.86	NA	NA	
	Paid-up equity share capital	268.58	NA	NA	
	Reserves excluding revaluation reserves	-52.38	NA	NA	
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed				
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)				
	(i) at the end of FY 2025-26		Traded		
	(iii) at the end of FY 2026-27*		NA		
	(iii) at the end of FY 2027-28*		NA		
	The debt securities are listed on BSE Limited and available for trading from December 17, 2025				
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.				
8	Change, if any, in directors of issuer from the disclosures in the offer document				
		Name of Director	Date of Change	Reason	
	(iii) at the end of FY 2025-26	Erin Lizbeth Shibu	14-Nov-25	Appointment	
		Vadakumpadan Thomas Joy	13-Feb-26	Appointment	
	(ii) at the end of FY 2026-27*	NA	NA	NA	
	(iii) at the end of FY 2028-29*	NA	NA	NA	
	tatus not disclosed as reporting for the relevant fiscal years has not been completed.				
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)				
	(i) as disclosed in the offer document		(i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings (ii) General Corporate Purpose		
	(ii) Actual utilization		There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.		
	(iii) Reasons for deviation, if any		NA		
10	Delay or default in payment of interest/ principal amount				
	(i) Disclosures in the offer document on terms of issue		The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.		

(ii) Delay in payment from the due date
(iii) Reasons for delay/ non-payment, if any

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
NA

11 Any other material information

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